

COMPANIES FORM No. 88(2) (Rev 1988)

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Return of allotments of shares

(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address on page 2)
(see note 1)

Company Number

2970583

1. Name of company

insert full name
of company

Life Assurance Holding Corporation Limited

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

Description of shares †	Deferred shares		
A Number allotted	65,749,271		
B Nominal value of each	£0.010	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£0.01	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 26 February 1997] §, or

(b) [from to] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	100 %	%	%
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
3. Details of bonus issues should be included only in section 2.



Presentor's name, address, telephone number and reference (if any):

Mrs Lyn C Colloff
Windsor House
Telford Centre
Telford TF3 4NB
Tel: 01952 292929 ext.2238
DX : 28079 Telford

For official use

Post room



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COMPANIES HOUSE 05/04/97

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
New York Life (U.K.) Limited			
Windsor House, Telford Centre, Telford, Shropshire, TF3 4NB, Great Britain,	65,749,271		
Total	65,749,271	0	0

0

Signed K. L. Lofgren Designation ASSISTANT SECRETARY Date 2/4/97

**Companies registered in Scotland
should deliver this form to:-
The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB**