

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

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Company Number

02963771

Name of Company

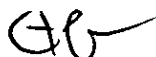
Venture Fund (General Partner Wales) Limited

I / We
Edward T Kerr
Pannell House
159 Charles Street
Leicester
LE1 1LD

Ian Schofield
Pannell House
159 Charles Street
Leicester
LE1 1LD

attach a declaration of solvency embodying a statement of assets and liabilities

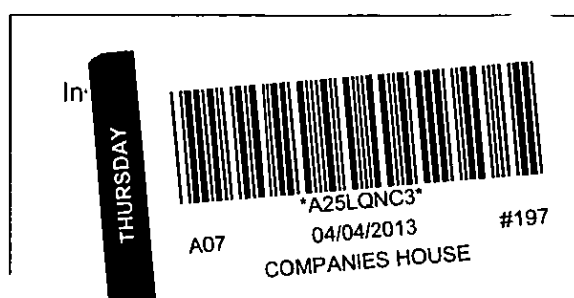
Signed



Date 27 March 2013

PKF (UK) LLP
Pannell House
159 Charles Street
Leicester
LE1 1LD

Ref VENTURE/ETK/ICS/HR/CVB



**Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities**

Form 4.70 contd

Company No 02963771

Name of Company Venture Fund (General Partner Wales) Limited

Presented by the directors

DECLARATION OF SOLVENCY

We Guy Davies of 53 Second Avenue, London SW14 8QF

and James Christopher Wakefield of The Gatehouse, Cyprus Drive, St Mellons, Cardiff CF3 0EG

and Alexander Smart of The Gatehouse, Cyprus Drive, St Mellons, Cardiff CF3 0EG

being all of the directors of

Venture Fund (General Partner Wales) Limited

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

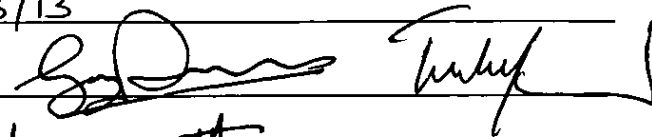

We append a statement of the company's assets and liabilities as at 27 March 2013 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

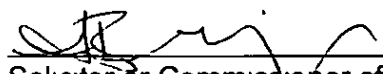
Declared at 29 Farn Street, London W1J 5RL

Date 27/03/13

Signatures

Before Me


Solicitor or Commissioner of Oaths

GORDON DADDS
80 BROOK STREET
MAYFAIR, LONDON
W1K 5DD

Venture Fund (General Partner Wales) Limited
Statement as at 27 March 2013 showing assets at estimated
realisable values and liabilities expected to rank

Form 4.70 contd

Assets & Liabilities	Estimated to Realise or to rank for payment £
<hr/>	
Assets	
Estimated realisable value of assets	0 00
Liabilities	
Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	0 00
Estimated surplus after paying debts in full	<hr/> <hr/> 0 00
Remarks	

Declared at 29 Farn Street, London W1T 5RL
On 27/3/13

By and me, AMELIA BERINGER



SOLICITOR

GORDON LADD
80 BROOK STREET
MAYFAIR, LONDON
W1K 5DD