In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www companieshouse gov uk

✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT fo**
You cannot use this form t notice of shares taken by s on formation of the compa for an allotment of a new c shares by an unlimited co

MONDAY

R11LP0H5
RM 30/01/2012 #38
COMPANIES HOUSE

1 Company details

Company number	2 9 6 3 5 7 4
Company name in full	MBO 1994 Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

From Date	d 2 5	m 0 1	y 2 0 1 2
To Date	d 2 5	m 0 1	y 2 0 1 2

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ❷	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A Preference	GBP	500000	1.00	1 00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if necessary

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	1.00		88267	£ 88,267 00
A Preference	1.00		1950000	£ 1,950,000 00
				£
				£
		Totals	2038267	£ 2,038,267

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency

Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
		Totals		

Currency

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
		Totals		

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ❹	

❹ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately For example £100 + €100 + $10 etc

❶ Including both the nominal value and any share premium

❷ Total number of issued shares in this class

❸ E g Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	A Ordinary
Prescribed particulars ❶	**Dividends** - Any profits which the company determines to distribute in respect of any financial year shall be applied in paying dividends to the holders of the A shares and the B shares then in issue pari passu according to the number of such shares actually held by each shareholder as if all the shares constituted one class of share **Voting** - the shareholders shall have such number of votes as is equal to the number of shares held by them (save that where the A shares constitute more than 50% of the Company's issued equity capital they shall have at least such number of votes as represents 75% of the votes capable of being cast on the resolution concerned) and on a poll have such number if votes as is equal to the number of shares held by them (save that where the A shares constitute
Class of share	A preference
Prescribed particulars ❶	**Dividends** - the company shall pay to the holders of A preference shares, in priority to the holders of any other class of share, a non-cumulative preferential net cash dividend in respect of each A preference share **Voting** - A preference shares shall not entitle the shareholder to vote on any resolution at any general meeting of the company in respect of their holdings of A preference shares **Rights to capital** - On a return of capital on liquidation or capital reduction or otherwise (other than a redemption), the surplus assets of the Company remaining after the payment of its liabilities shall be applied as follows (a) in paying to the holders of A preference shares, in priority to the holders of any other class of share
Class of share	
Prescribed particulars ❶	

❶ **Prescribed particulars of rights attached to shares**

The particulars are
- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company.

Signature

Signature
X X

This form may be signed by
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006

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Presenter Information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record

Contact name Syeeda Siddiqui

Company name Addleshaw Goddard LLP

Address 100 Barbirolli Square

Post town Manchester

County/Region

Postcode M 2 3 A B

Country UK

DX 14301 Manchester

Telephone 0161 934 6000

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important Information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www companieshouse gov uk
or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary
Prescribed particulars	more than 50% of the Company's issued equity capital they shall have such number of votes as represents at least 75% of the votes capable of being cast on the resolution concerned). **Rights to capital** - the holders of the A shares and B shares shall be entitled to participate in the return of capital pari passu according to the number of A shares and B shares actually held by them as if they constituted one class. **Redemption** - the A ordinary shares are not redeemable.

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Preference
Prescribed particulars	(i) all unpaid arrears, accruals and deficiencies of the A Preference Dividend, calculated down to and including the date the return of capital is made (whether the A Preference Dividend has become payable in accordance with these articles or not); and, subject thereto £1 00 for each A Preference Share held **Redemption** - the A preference shares are redeemable

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