

**LEGAL OPPORTUNITIES LIMITED**

("The Company")

**DIRECTORS' STATEMENT FOR THE PURPOSES OF SECTION 644(5) OF THE  
COMPANIES ACT 2006**

On 28<sup>th</sup> December 2012, The Company passed a special resolution to reduce its share capital ("Special Resolution"). The Special Resolution was supported by a solvency statement made by the Company's directors on 1<sup>st</sup> December 2012.

I, being the sole director of the Company, confirm, for the purposes of section 644(5) of the Companies Act 2006, that the Solvency Statement was

- (a) made not more than 15 days before the date on which the Special Resolution was passed, and
- (b) provided to members in accordance with section 642(2) of the Companies Act 2006

Signed by the director on 1<sup>st</sup> December 2012

Tara Ricks:

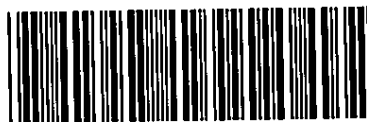
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Signature ..

*Tara Ricks*

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THURSDAY



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10/01/2013

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COMPANIES HOUSE