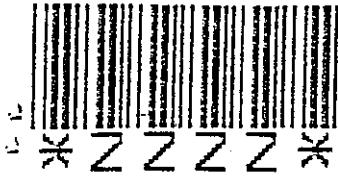
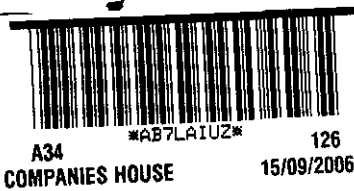


SEPARATOR SHEET



Company No: 2962287

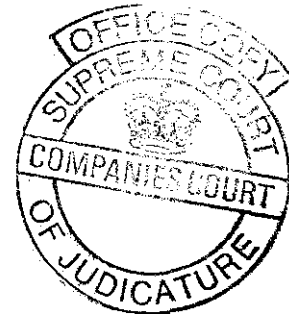


IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

No. 5992 of 2006

Registrar Rawson

13 September 2006



IN THE MATTER OF SUFFOLK LIFE GROUP PLC

-AND-

IN THE MATTER OF THE COMPANIES ACT 1985

UPON THE PETITION of the above-named Suffolk Life Group plc (the "**Company**") whose registered office is situate at 153 Princes Street, Ipswich, Suffolk, IP1 1QI presented to this Court in the above matters on 18 August 2006

AND UPON HEARING Counsel for the Company

AND UPON READING the Petition and the evidence

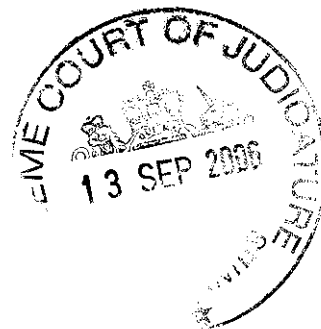
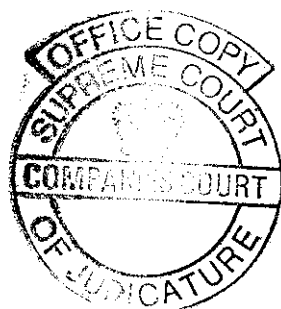
THIS COURT ORDERS that the reduction of the share premium account of the Company resolved on and effected by a Special Resolution passed on 3 August 2006 be and the same is hereby confirmed in accordance with the provisions of the said Act

AND IT IS ORDERED:

- 1** that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him; and
- 2** that notice of the registration by the Registrar of Companies of this Order be published once in The Independent newspaper within 21 days after such registration

Dated 13 September 2006





No. 5992 of 2006

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT
REGISTRAR [•]

**IN THE MATTER OF SUFFOLK LIFE GROUP
PLC**

**AND IN THE MATTER OF THE COMPANIES
ACT 1985**

**ORDER CONFIRMINNG
REDUCTION OF SHARE PREMIUM
ACCOUNT**

Birketts llp
24-26 Museum Street
Ipswich
IP1 1HZ

Tel: 01473 406352
Fax 01473 406391
DX: 3206 Ipswich