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Private & confidential
Alcentra Limited
10 Gresham Street
London
EC2V 7JD

Our ref PF/130

Contact Paul Furneaux
0207 694 2624

1st December 2014

Dear Sirs,

Statement to Alcentra Limited ("the Company") (no. 2958399) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the Company's members or creditors.

Yours faithfully,

KPMG Audit Plc

FRIDAY



A44 *A3MKRALM* 12/12/2014 #30
COMPANIES HOUSE