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The Directors  
Alcentra Limited  
88 Wood Street  
London  
EC2V 7AJ

Clifford Morris

Q. e. ac pr

18 September 2006

Dear Sirs

**Notice of resignation - Alcentra Limited (no. 02958399)**

We hereby give notice of our resignation as auditors of the company with effect from today.

We enclose our statutory statement given in connection with our ceasing to act.

Yours faithfully

*[Handwritten signature]*

Anthony Cecil  
Audit Director

