

Company Number: 2957828

RHYS FRANCIS INSURANCE SERVICES LIMITED

(the "Company")

STATEMENT OF COMPLIANCE MADE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 IN CONNECTION WITH A REDUCTION OF CAPITAL BY THE COMPANY

We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that the Solvency Statement made under section 643 of the Companies Act 2006 (the 2006 Act) for the purposes of section 642 of the 2006 Act, a copy of which is attached, was

- made not more than 15 days before the date on which the special resolution was passed (as a written resolution) by the shareholders of the Company authorising a reduction of capital by the Company, and
- provided to the shareholders of the Company before or at the same time as the written resolution proposing the authorisation of a reduction of capital by the Company was sent or submitted to the shareholders

Signed by David Battle



Date

2 April 2015

Signed by David Edmands



Date

2 April 2015



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SPE

08/04/2015

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