

**Notice of increase  
in nominal capital****123**Please do not  
write in  
this margin

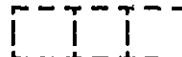
Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company number



29555 02

Name of company

\*BABCOCK HOLDINGS LIMITED

\*insert full name  
of companygives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 21st October 1994 the nominal capital of the company has beenincreased by £ 77,784,000 beyond the registered capital of £ 1,000.

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued are as follow:

To rank pari passu with the existing ordinary shares of the Company

Please tick here if  
continued overleaf†Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation

Secretary

Date

3/1/94

Presenter's name, address and  
reference (if any):Hammond Suddards  
Trinity Court  
16 John Dalton Street  
MANCHESTER  
M60 8HS

SAR

For official use  
General Section

Post room

