

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

2955502

Company Name in full

Babcock Holdings Limited

Date of this return

The information in this return is made up
to

| Day | | Month | | Year | | | |
|-----|---|-------|---|------|---|---|---|
| 0 | 4 | 0 | 8 | 2 | 0 | 0 | 4 |

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.

Companies House will then send a form at
the appropriate time.

| Day | | Month | | Year | | | |
|-----|---|-------|---|------|---|---|---|
| 3 | 1 | 0 | 3 | 2 | 0 | 0 | 5 |

Registered Office

Show here the address at the date of
this return.

2 Cavendish Square

Any change of
registered office **must**
be notified on form
287.

Post town

London

County / Region

UK Postcode

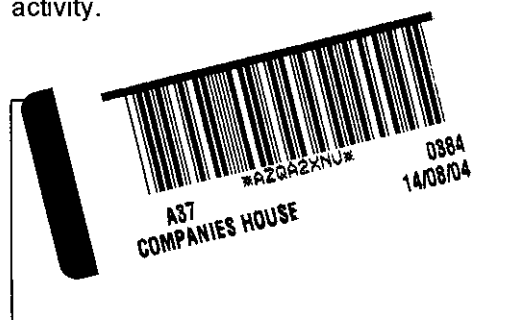
W1G 0PX

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7415

If the code number cannot be determined,
give a brief description of principal
activity.



When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

2 Cavendish Square

Post town London

County / Region UK Postcode W1G 0PX

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

| |
|-------------------------------------|
| <input type="checkbox"/> |
| <input checked="" type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Forename(s) Stanley Alan Royall

Surname Billiald

Address

Hyde Cottage, Hyde Lane, Churt

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Farnham

County / Region Surrey UK Postcode GU10 2LP

Country UK

Details of a new company secretary must be notified on form 288a.

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

| | | | | |
|----------------------------|----------------------|-------|-------------|---------|
| Name | * Style / Title | | | |
| | Day | Month | Year | |
| Date of birth | 1 | 6 | 1 | 0 |
| Forename(s) | Franco | | | |
| Surname | Martinelli # | | | |
| Address | 33 WIGMORE STREET | | | |
| | | | | |
| Post town | LONDON | | | |
| County / Region | | | UK Postcode | W1U 1QX |
| Country | United Kingdom | | Nationality | British |
| Business occupation | Chartered Accountant | | | |

* Voluntary details.

| | | | | |
|----------------------------|-----------------------------|-------|-------------|---------|
| Name | * Style / Title | | | |
| | Day | Month | Year | |
| Date of birth | 2 | 9 | 1 | 2 |
| Forename(s) | Peter Lloyd | | | |
| Surname | Rogers | | | |
| Address | Knowle House, 5 Knowle Hill | | | |
| | | | | |
| Post town | Kenilworth | | | |
| County / Region | Warwickshire | | UK Postcode | CV8 2DZ |
| Country | | | Nationality | British |
| Business occupation | Chief Executive | | | |

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title _____

Date of birth

| Day | Month | Year |
|-----|-------|------|
| 04 | 07 | 1954 |

Forename(s) William _____

Surname Tame _____

Address The Riddings, Long Preston _____

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Skipton _____

County / Region North Yorkshire UK Postcode BD23 4QN

Country _____ Nationality British

Business occupation Finance Director _____

* Voluntary details.

Name * Style / Title _____

Date of birth

| Day | Month | Year |
|-----|-------|------|
| | | |

Forename(s) _____

Surname _____

Address _____

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town _____

County / Region _____ UK Postcode _____

Country _____ Nationality _____

Business occupation _____

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)**Number of shares issued****Aggregate Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

| | | |
|---------------|-----------|---------------|
| Issued | 7,782,000 | £7,782,000.00 |
| | | |
| | | |
| | | |
| Totals | 7,782,000 | 7,782,000.00 |

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☒

on paper

in another format

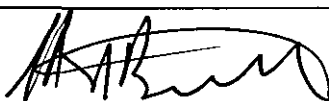
A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed**Date**

04-08-2004

† Please delete as appropriate.

† ~~a director~~ / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House**.

This return includes

1

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

STANLEY BILLARD

2 CAVENTISH SQUARE, LONDON W1G 0PX

Tel 020 7291 5000

DX number _____ DX exchange _____

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 2955502

Company Name in full | Babcock Holdings Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

| Shareholders' details | Shares or amount of stock transferred <i>(if appropriate)</i> | | |
|---|---|---|----------------------------------|
| | Class and number of shares or amount of stock held | Class and number of shares or amount of stock transferred | Date of registration of transfer |
| Name Babcock International Group PLC <hr/> Address 2 Cavendish Square, London, England <hr/> UK postcode W1G 0PX | £1.00 Issued Shares Held 7,782,000 | | |
| Name <hr/> Address <hr/> UK postcode | | | |
| Name <hr/> Address <hr/> UK postcode | | | |