

**G****Notice of increase in nominal capital****123**

Pursuant to section 123 of the Companies Act 1985

Please do  
not write  
in this  
marginPlease complete  
legibly, preferably  
in black type, or  
bold block  
letteringTo the Registrar of Companies  
(address overleaf)

For official use

Company number

Name of company

| |

2952948

Insert full name  
of company

THE VIRGIN COLA COMPANY LIMITED

Gives notice in accordance with section 123 of the above Act that by resolution of  
the company dated 29 JANUARY 1999 the nominal capital of the  
company has been increased by £ 4,000,000 beyond the registered  
capital of £ 11,700,000

the copy must be  
printed or in some  
other form  
approved by the  
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to  
which the new shares have been or are to be issued are as follows:

THE CREATION OF AN ADDITIONAL 4,000,000  
ORDINARY SHARES RANKING IN ALL RESPECTS PARI  
PASSU WITH THE EXISTING ORDINARY SHARES IN THE  
CAPITAL OF THE COMPANY

Please tick here if  
continued overleaf☐

\* Insert  
Director  
Secretary  
Administrator  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed *[Signature]*Designation\* *DIRECTOR*Date *29/1/99*

Presentor's name address  
telephone number and  
reference (if any):

HARBOTTLE & LEWIS  
HANOVER HOUSE  
14 HANOVER SQUARE  
LONDON  
W1R 0BE

Tel: 0171-667 5000  
Fax: 0171-667 5100  
DX: 44617 MAYFAIR

For official use  
General section

