

KPMG LLP

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Private & confidential

For the attention of Allan Spencer
Sussex Innovation Centre Development Limited
University of Sussex
Sussex House, Falmer
Brighton, BN1 9RH

Our ref S519-UoS2

Contact James Carroll

020 7311 2251

12 February 2016

Dear Allan

Statement to Sussex Innovation Centre Development Limited (no. 2951828) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours sincerely

KING UP

KPMG LLP

MONDAY

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