



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **DISLEY HOLDINGS (UK)**

Company Number: **02950499**



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Company Name: **DISLEY HOLDINGS (UK)**

Company Number: **02950499**

Confirmation **14/07/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	34752603
Currency:	GBP	Aggregate nominal value:	34752603

Prescribed particulars

ARTICLE 20: ON A SHOW OF HANDS EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE NOT BEING HIMSELF A MEMBER, SHALL HAVE ONE VOTE, AND ON A POLL EVERY MEMBER WHO IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY PROXY SHALL (EXCEPT AS HEREINAFTER PROVIDED) HAVE ONE VOTE FOR EVERY A£1 IN NOMINAL AMOUNT OF SHARES IN THE CAPITAL OF THE COMPANY OF WHICH HE IS THE HOLDER. ARTICLE 54 OF TABLE A 1985 (INCORPORATED INTO THE COMPANY'S ARTICLES OF ASSOCIATION): SUBJECT TO ANY RIGHTS OR RESTRICTIONS ATTACHED TO ANY SHARES, ON A SHOW OF HANDS EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY, UNLESS THE PROXY (IN EITHER CASE) OR THE REPRESENTATIVE IS HIMSELF A MEMBER ENTITLED TO VOTE, SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. THE ORDINARY SHARES ARE NON-REDEEMABLE, HOLD FULL VOTING RIGHTS AS SET OUT ABOVE, SUBJECT TO THE RIGHTS OF THE HOLDERS OF THE "A" PREFERENCE SHARES AND "B" PREFERENCE SHARSE ENTITLE THE HOLDERS TO FULL PARTICIPATION IN RESPECT OF EQUITY AND IN THE EVENT OF A WINDING-UP AND MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME.

Class of Shares:	PREFERENCE	Number allotted	2190370
	A	Aggregate nominal value:	438074
Currency:	GBP		

Prescribed particulars

REGARDING INCOME, THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE APPLIED AS FOLLOWS: (I) FIRST, FOR EACH OF THE FINANCIAL YEARS OF THE COMPANY ENDING 31ST DECEMBER 1994 AND 31ST DECEMBER 1995 IN PAYING TO THE HOLDERS OF THE "A" PREFERENCE SHARES A FIXED CUMULATIVE PREFERENTIAL NET CASH DIVIDEND ("THE "A" PREFERENCE DIVIDEND") OF 3 PENCE PER ANNUM ON EACH SHARE AND THEREAFTER ON PAYING TO THE HOLDERS OF THE "A" PREFERENCE SHARES "A" PREFERENCE DIVIDEND OF 7 PENCE PER ANNUM ON EACH SHARE

PAYABLE HALF YEARLY ON 30TH JUNE AND 31ST DECEMBER PROVIDED ALWAYS THAT IN RESPECT OF THE PERIOD FROM THE DATE OF SUBSCRIPTION TO 30TH JUNE 1994, THE "A" PREFERENCE DIVIDEND SHALL BE PAID ON 31ST DECEMBER 1994 AND (II) SECOND, AS SET OUT FOR THE "B" PREFERENCE SHARES OF A£1.00 EACH REGARDING CAPITAL, ON A RETURN OF ASSETS ON LIQUIDATION THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS FOLLOWS : (I) FIRST, IN PAYING TO THE HOLDERS OF THE "A" PREFERENCE SHARES, A£1 PER SHARE TOGETHER WITH THE SUM EQUAL TO ANY ARREARS, DEFICIENCY OR ACCRUALS OF THE "A" PREFERENCE DIVIDEND CALCULATED DOWN TO THE DATE OF THE RETURN OF CAPITAL AND PAYABLE WHETHER OR NOT SUCH DIVIDEND HAS BEEN DECLARED OR EARNED OR NOT; (II) SECOND, IN PAYING TO THE HOLDERS OF THE "B" PREFERENCE SHARES THE SUMS SET OUT AND RESERVED TO THEM BY THE ARTICLES; THE "A" PREFERENCE SHARES ARE REDEEMABLE. THE HOLDERS OF THE "A" PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT SHALL NOT BY REASON OF SUCH HOLDING BE ENTITLED TO ATTEND OR VOTE AT ANY GENERAL MEETING.

Class of Shares:	PREFERENCE	Number allotted	1740792
	B	Aggregate nominal value:	348158.4
Currency:	GBP		

Prescribed particulars

REGARDING INCOME, THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE APPLIED AS FOLLOWS: (I) FIRST, AS SET OUT FOR THE "A" PREFERENCE SHARES OF A£1.00 EACH AND (II) SUBJECT TO THE PROVISIONS FOR PAYMENT OF INCOME ON THE "A" PREFERENCE SHARES OF A£1.00 EACH AND SUBJECT ALSO TO A RECOMMENDATION OR RESOLUTION OF THE DIRECTORS FOR EACH OF THE FINANCIAL YEARS OF THE COMPANY ENDING 31ST DECEMBER 1994 AND 31ST DECEMBER 1995 IN PAYING TO THE HOLDERS OF THE "B" PREFERENCE SHARES A FIXED CUMULATIVE PREFERENTIAL NET CASH DIVIDEND ("THE "B" PREFERENCE DIVIDEND") OF 3 PENCE PER ANNUM ON EACH SHARE AND FOR THE FINANCIAL YEAR OF THE COMPANY ENDING 31ST DECEMBER 1996 AND PAYING TO THE HOLDERS OF THE "B" PREFERENCE SHARES A "B" PREFERENCE DIVIDEND OF 7 PENCE PER ANNUM AND THEREAFTER AND WITHOUT THE RECOMMENDATION OR RESOLUTION OF THE DIRECTORS IN PAYING TO THE HOLDERS OF THE "B" PREFERENCE SHARESE THE "B" PREFERENCE DIVIDEND OF 7 PENCE PER ANNUM ON EACH SHARE PAYABLE HALF YEARLY ON THE 30TH JUNE AND 31ST DECEMBER PROVIDED ALWAYS THAT IN RESPECT OF THE PERIOD FROM THE

DATE OF SUBSCRIPTION TO 30TH JUNE 1994, THE "B" PREFERENCE DIVIDEND SHALL BE PAID ON 31ST DECEMBER 1994 REGARDING CAPITAL, ON A RETURN OF ASSETS ON LIQUIDATION THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS FOLLOWS : (I) FIRST, IN PAYING TO THE HOLDERS OF THE "A" PREFERENCE SHARES THE SUMS SET OUT AND RESERVED TO THEM BY THE ARTICLES (II) SECOND, AND SUBJECT TO THE PROVISIONS RELATING TO CAPITAL ON A RETURN OF ASSETS FOR THE "A" PREFERENCE SHARES IN PAYING TO THE HOLDERS O THE "B" PREFERENCE SHARES A£1 PER SHARE TOGETHER WITH A SUM EQUAL TO ANY ARREARS, DEFICIENCY OR ACCRUALS OF THE "B" PREFERENCE DIVIDEND CALCULATED DOWN TO THE DATE OF THE RETURN OF CAPITAL AND PAYABLE (WHERE THE DIVIDEND IS FOR THE FINANCIAL YEAR ENDING 31ST DECEMBER 1997 AND THEREAFTER) WHETHER OR NOT SUCH DIVIDEND HAS BEEN DECLARED OR EARNED OR NOT; THE "B" PREFERENCE SHARES ARE REDEEMABLE. THE HOLDERS OF THE "B" PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT SHALL NOT BY REASON OF SUCH HOLDING BE ENTITLED TO ATTEND OR VOTE AT ANY GENERAL MEETING.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	38683765
		Total aggregate nominal value:	35538835.4
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC Statements

The company has identified a registrable person in relation to the company but all the required particulars of that person have not been confirmed.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor