

M

Particulars of a mortgage or charge

395

Please do not
write in
this margin

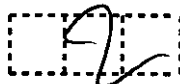
Pursuant to section 395 of the Companies Act 1985
(Address overleaf - Note 5)

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



2950398

Name of company

* insert full name
of company

* THE INN ON THE GREEN LIMITED

Date of creation of the charge

13 DECEMBER 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by mortgage or charge

£70,000 plus interest

Names and addresses of the mortgagees or persons entitled to the charge

GRAHAM GREGORY OF WOODSIDE HUNTSWOOD FARM,
GROVE ROAD, BURNHAM, BUCKS

Postcode

Presentor's name address and
reference (if any):

Rosenblatt solicitors
DX 493 Chancery Lane
0171 955 0880
Ref: RW/1076

Time critical reference

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

BY WAY OF LEGAL MORTGAGE THE FREEHOLD
PROPERTY KNOWN AS THE INN ON THE GREEN,
COOKHAM DEAN, MAIDENHEAD, BERKSHIRE AND
BY WAY OF FLOATING CHARGE ALL THE UNDERTAKING
AND ALL THE PROPERTY, ASSETS, RIGHTS AND
REVENUES OF THE COMPANY.

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date

16/12/96

On behalf of [company] {mortgagee/chargee}

delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc. as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of companies is:- Companies House, PO BOX 716, Crown Way, Maindy, Cardiff CF4 3YA

FILE COPY



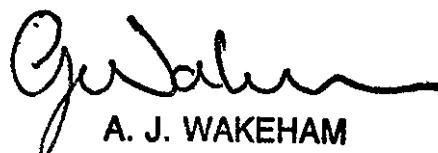
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02950398

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 13th DECEMBER 1996 AND CREATED BY THE INN ON THE GREEN LIMITED FOR SECURING £70,000 DUE FROM THE COMPANY TO GRAHAM GREGORY WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st DECEMBER 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24th DECEMBER 1996.



A. J. WAKEHAM

for the Registrar of Companies

02950398



COMPANIES HOUSE

HC026B