

MG01

Particulars of a mortgage or charge

V637461



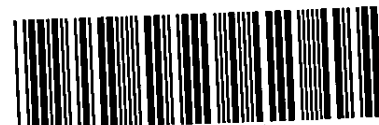
A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to
register particulars of a
mortgage or charge in
England and Wales or
Northern Ireland

☐ **What this form is NOT for**
You cannot use this form to
register particulars of a charge
on a Scottish company. To do this
please use form MG01s

MONDAY



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A11

20/12/2010

84

COMPANIES HOUSE

1

Company details

Company number

0 2 9 4 7 5 0 8

Company name in full

CDCM (NO 2) LIMITED

46

For official use

→ **Filing in this form**
Please complete in typescript
or in bold black capitals
All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

1 6 1 2 2 0 1 0

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Description

Description

Agreement for the assignment of profits between CDCM (No. 2) Limited and the Society of Lloyd's incorporated by Lloyd's Act 1871 and known as Lloyd's ("Lloyd's"), (the "Agreement")

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Amount secured

Please give us details of the amount secured by the mortgage or charge

Continuation page

Please use a continuation page if
you need to enter more details

Amount secured

A sum (being, for the avoidance of any doubt, an amount not greater than its Profits) equal to the undischarged underwriting obligations incurred at any time by any Controlled Company as an underwriting member of Lloyd's and including any obligation to Lloyd's and any undischarged obligation arising at any time under:

- (i) the byelaws, regulations, rules, directions or other requirements of Lloyd's,
- (ii) any deed, contract, instrument or other arrangement of any kind approved by Lloyd's;

but not including obligations arising in respect of any letter of credit, guarantee or other security given to secure the performance of any such underwriting obligation in favour of the person giving such guarantee or other security ("Lloyd's Obligations"),

"Controlled Company" means Equity Red Star Limited at any time whilst Equity Insurance Group Limited is a controller (as defined in the Definitions Byelaw) both of that company and CDCM (No 2) Limited

"Profits" means a profit available for distribution within the meaning of Section 830(2) of the Companies Act 2006

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Particulars of a mortgage or charge

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

The Society of Lloyd's

Address

One Lime Street, London

Post code

E C 3 M 7 H A

Name

Address

Post code

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Subject to any charge over, and assignment by CDCM (No 2) Limited of, the future profits of its underwriting business at Lloyd's contained in any trust deed or other instrument to which the Company is, or becomes, a party pursuant to the requirements of Lloyd's relating to the provision of funds at Lloyd's, CDCM (No 2) Limited charges all of its right, title, interest and expectancy in and to the trust funds held at any time under any Premiums Trust Deed to which it is a party and to that extent assigns to Lloyd's the future profits of its underwriting business at Lloyd's.

"Premiums Trust Deed" means the trust deed executed by (among other parties) CDCM (No 2) Limited and Lloyd's in the form for the time being required by the Council constituting the Premiums Trust Fund

Continuation page

Please use a continuation page if you need to enter more details

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission
allowance or
discount

N/A

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Neil Marsh**

Company name **Corporation of Lloyd's**

Address **Fidentia House, Walter Burke Way,**

Chatham Maritime

Post town **Chatham**

County/Region

Postcode **M E 4 4 R N**

Country **United Kingdom**

DX

Telephone **01634 392940**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP – 4 Edinburgh (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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4	Amount secured
Amount secured	<div data-bbox="288 459 997 490">Please give us details of the amount secured by the mortgage or charge</div>

MG01 – continuation page

Particulars of a mortgage or charge

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Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

Address

Post code

Name

Address

Post code

Name

Address

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Name

Address

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Name

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Name

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Name

Address

Post code

MG01 – continuation page

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Definition of mortgagee(s) or person(s) entitled to charge



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2947508
CHARGE NO. 46**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN AGREEMENT FOR THE
ASSIGNMENT OF PROFITS BETWEEN CDCM (NO.2) LIMITED
AND THE SOCIETY OF LLOYD'S INCORPORATED BY LLOYD'S
ACT 1871 AND KNOWN AS LLOYD'S (LLOYD'S), (THE
AGREEMENT) DATED 16 DECEMBER 2010 AND CREATED BY
CDCM (NO 2) LIMITED FOR SECURING ALL SUMS DUE OR TO
BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 20 DECEMBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 DECEMBER
2010

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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES