

The Insolvency Act 1986

Notice of statement of affairs**2.16B**

Name of Company The Premoda Group Limited	Company number 02944470
In the High Court of Justice, Chancery Division, Leeds District Registry [full name of court]	Court case number 271 of 2006

(a) Insert full name(s)
and address(es) of
administrator(s)

We (a) Robert Hunter Kelly and Charles G J King
Ernst & Young LLP, PO Box 61, Cloth Hall Court, 14 King Street, Leeds LS1 2JN

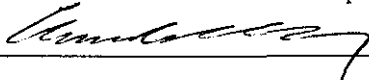
attach a copy of:-

* Delete as applicable

* the statement(s) of affairs;

in respect of the administration of the above company.

Signed



Joint Administrator(s)

Dated

26.7.06**Contact Details:**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Jo Bull	
Ernst & Young LLP, PO Box 61, Cloth Hall Court, 14 King Street, Leeds LS1 2JN	
	Tel: 0113 2982450
DX Number:	DX Exchange:

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardif



Statement of affairs

Name of Company

The Premoda Group Limited

Company number

02944470

In the

HIGH COURT OF JUSTICE, CHANCERY
DIVISION, LEEDS DISTRICT REGISTRY
[full name of court]

Court case number

271 OF 2006

(a) Insert name and
address of registered
office of the companyStatement as to the affairs of (a) The Premoda Group Limited32 Churchill Way, Lomeshaye Industrial Estate, Nelson, Lancashire, BB9 6RT(b) Insert date on the (b) 6th March 2006, the date that the company entered administration.**Statement of Truth**

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) the date that the company entered administration.

Full name

ALAN EDWARD ARMSTRONG

Signed

A Armstrong

Dated

19/04/06.

A – Summary of Assets

Assets

Assets subject to fixed charge:

Investments

Inter company debtors

Amount due to Bank of Scotland (inc Guarantees)

Surplus/(deficit)

Assets subject to floating charge:

Computers

Fixtures & fittings

Uncharged assets:

Estimated total assets available for preferential creditors

Book Value (£)	Estimated to Realise (£)
4,818,113	-
6,625,088	-
11,443,201	-
(5,852,308)	(5,852,308)
5,590,893	(5,852,308)
722	100
1,652	500
2,374	600

Signature

As Anthony

Date

19/04/06

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	600
Liabilities		
Preferential creditors:-		-
Estimated surplus as regards preferential creditors		600
Estimated prescribed part of net property where applicable (to carry forward)		-
Estimated total assets available for floating charge holders		600
Debts secured by floating charges	5,852,308	(5,852,308)
Estimated deficiency of assets after floating charges		(5,851,708)
Estimated prescribed part of net property where applicable (brought down)		-
Total assets available to unsecured creditors		-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	4,333,342	(4,333,342)
Estimated deficiency as regards non-preferential creditors (excluding any shortfall to floating charge holders)		(4,333,342)
Shortfall to floating charge holders (brought down)		
Estimated deficiency as regards creditors		(10,185,050)
Issued and called up capital	7,387,778	
Estimated total deficiency as regards members		(17,572,828)

Signature

A. E. Anthony

Date

19/04/06

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
ATP	Cooke House, Brinell Way, Harfreys Ind. Estate, Great Yarmouth, Norfolk, NR31 0LU	4972			
Galahad Business Consultancy Ltd	White House, Church Lane, Hackford, Wymondham, Norfolk, NR18 9HN	17517			
CEBD	Braze Barn, Braze Lane, Benson, Oxon, OX10 6JX	17577			
Deloittes	Martins Building, 4 Water St, Liverpool L2 8UY	18859			
Deloittes	Earlsfort Terrace, Dublin 2, Ireland	2509			
Electra Administration Ltd	Paternoster House, 65 St Paul's Churchyard, London EC4M 8AB	43270			
Franco Caiado Guerreiro	Rua Duque de Palmela, 25-5 1250-097, Lisbon, Portugal	300			
Glider	3 Greenacres, Read, Burnley, Lancs BB12 7PT	1450			
Inland Revenue	Accounts Office, Cumbernauld, Cumbernauld, Glasgow G70 5TR	500			
Hammonds	2 Park Lane, Leeds, LS3 1ES	1848			
Higher Trapp	Country House Hotel, Simonstone, Burnley BB12 7QW	60			
Hammonds & Rossotto	Via Amedeo Avogadro 26, 10121 Torino, Italy	4034			
Tower House	Suite 5/6, 29 Mill Lane, Welwyn, Herts AL6 9EU	6578			

Marsh	UK Retail, Apsley House, 78 Wellington, Leeds LS1 2EG	2824			
Nigel Page	Bekscher Berg 21, Neuenbeken, Paderborn, D-33100, Germany	9877			
Regus	Cavell House & Austin House, Stannard Place, St Crispins Rd, Norwich, NR3 1YE	1809			
HMRC	(Group Liability)	165,734			
Ballet	32 Churchill Way, Lomeshaye Industrial Estate, Nelson, Lancashire. BB9 6RT	971,607			
Figfort	Nova Figfort Texteis LDA, Lugar da Granja, Aguas Santas Maia Portugal	74,819			
Belfiore	BT 3/4, Bulebel Industrial Estate, Bulebel, Zejtun, Malta	58,051			
Precis	32 Churchill Way, Lomeshaye Industrial Estate, Nelson, Lancashire. BB9 6RT	936,147			
A F Tredwell	Braze Barn, Braze Lane, Benson, Oxon, OX10 6JX	1,450,000			
A F Tredwell	Braze Barn, Braze Lane, Benson, Oxon, OX10 6JX	543,000			
	Total (including intercompany)	4,333,342			

Signature A. Anthony Date 19/04/06

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Precis (1674) Limited	32 Churchill Way, Lomeshaye Industrial Estate, Nelson, Lancashire, BB9 6RT	738,777,756	7,387,778	
TOTALS		738,777,756	7,387,778	

Signature *A. A. Amithay* Date 19/04/06