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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

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Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use Company number

2942785

Name of company

*Insert full name of company

* HARBINGER UK LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 29 SEPTEMBER 1994 the nominal capital of the company has been increased by £ 269,000 beyond the registered capital of £ 1,000

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

69,000 ORDINARY SHARES OF £1 EACH, 30,000 CUMULATIVE PARTICIPATING PREFERRED ORDINARY SHARES OF £1 EACH AND 170,000 CUMULATIVE REDEEMABLE PREFERENCE SHARES OF £1 EACH, SUCH SHARES HAVING THE RIGHTS AND PRIVILEGES SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 29 SEPTEMBER 1994.

† The copy must be printed or in some other form approved by the registrar

Please tick here if continued overleaf

§ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed *A. D. Smith* Designation § DIRECTOR

Date 17.2.99

Presentor's name, address and reference (if any):

Radcliffes
5 Great College Street
Westminster
London SW1P 3SJ
DX 113 LONDON

For official use
General Section

Post room

