



Particulars of a charge

395

Please do not
write in
this margin

Pursuant to section 895 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

[1] [2]

Company number

2941640

Name of company

* TAKEABREAK MOTORWAY SERVICES LIMITED

insert full name
of company

Date of creation of the charge

11 OCTOBER 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE

Amount secured by the charge

1. All present and/or future indebtedness of the Company to the Bank on any current and/or other account with interest and Bank charges; and
2. All other liabilities whatsoever of the Company to the Bank present future actual and/or contingent; and
3. All costs charges and expenses howsoever incurred by the Bank in relation to the Legal Mortgage and such indebtedness and/or liabilities on a full indemnity basis.

Names and addresses of the chargees or persons entitled to the charge

National Westminster Bank plc ("the Bank") whose registered office is at
41 Lothbury London

Postcode

EC2 2BP

Presentor's name address and
reference (if any):

Evershed Wells & Hind
10 Newhall Street
Birmingham B3 3LX

Ref: AMX/PAJ

For official Use
Mortgage Section

REGISTERED

22 OCT 1994

Post room

COMPANIES HC

22 OCT 1994

M

87

Time critical reference

particulars of all the property charged

By way of Legal Mortgage all and every interest in or over the land and premises at Strensham Motorway Service Area, Upper Strensham, Hereford and Worcester partly registered (under title number HW99194) and partly unregistered (comprised in a lease dated 26 July 1982 and made between the Secretary of State for Transport (1) and Tozer Kemsley and Millbourn Estates plc (2) as varied by a Deed dated 11 October 1994 and made between the Secretary of State for Transport (1) and Inchcape Estates plc (2) and a Transfer dated 11 October 1994 and made between Inchcape Estates plc (1) The Borneo Company Limited (2) and Takebreak Motorway Services Limited (3)) which the Company now or hereafter has power so to charge by way of equitable charge all other interests therein (the Mortgaged Property) and the proceeds of sale thereof and by way of continuing security all moneys to be received under any policy of insurance effected in respect of the Mortgaged Property.

By way of floating security all movable plant machinery implements utensils furniture and equipment building and other materials goods and other effects now and from time to time placed on or used in or about the Mortgaged Property. The Company assigns to the Bank all that the goodwill and connection of any

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particulars as to commission allowance or discount (note 3)

Signed Gweneth Jones & Hurd

Date

20th Oct 94

on behalf of [company] [chargee]†

† delete as
appropriate

Notes

The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.

A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.

In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;

- (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
- for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

business or businesses from time to time carried on in or upon the Mortgaged Property or any part or parts thereof and the full benefit of all licences (which expression shall also include any registrations) held in connection with such business(es) subject to redemption on payment of all liabilities hereby secured.

The statutory powers of leasing or accepting surrenders of leases conferred or mortgagors shall not be exercised by the Company nor shall the Company part with possession of the Mortgaged Property or any part thereof nor confer upon any person firm company or body whatsoever any licence right or interest to occupy the Mortgaged Property or any part thereof without the consent in writing of the Bank but the Bank may grant or accept surrenders of leases without restriction.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02941640

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 11th OCTOBER 1994 AND CREATED BY TAKEABREAK MOTORWAY SERVICES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd OCTOBER 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th OCTOBER 1994.

A. M. CROVES

for the Registrar of Companies



COMPANIES HOUSE

POST
30
25/10

HC026B