



Please complete in typescript,
or in bold black capitals.

363a

NW
AS
000171

Annual Return

Company Number

2939644

Company Name in full

UK Highways M40 (Holdings) plc



* F363AD40 *

Date of this return (See note 1)

The information in this return is made up to

Day Month Year

16 06 1997

Date of next return (See note 2)

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day Month Year

16 06 1998

Registered Office (See note 3)

Show here the address at the date of
this return.

Any change of
registered office
must be notified
on form 287.

Post town

County / Region

Postcode

PO BOX 295

ALEXANDRA GATE, ROVER WAY

CARDIFF

CF2 2UE

Principal business activities

(See note 4)

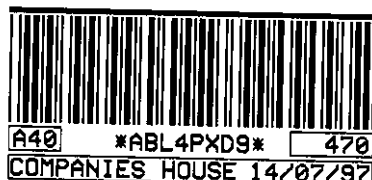
Show trade classification code number(s)
for the principal activity or activities.

4521

6321

If the code number cannot be determined,
give a brief description of principal activity.

CONSORTIUM: DESIGN BUILD FINANCE AND OPERATE NEW ROADS IN UK



A40 *ABL4PXD9* 470
COMPANIES HOUSE 14/07/97

When you have completed and signed the form please send it to the
Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland
DX 235 Edinburgh

Register of members (See note 5)

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

Postcode

Register of Debenture holders

(See note 6)

If there is a register of debenture holders and it is not kept at the registered office, state here where it is kept.

Post town

County / Region

Postcode

Company type (See note 7)

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please mark the appropriate box

Company Secretary (see notes 1-5)

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

MR

*Honours etc

Forename(s)

RICHARD GREGORY

Surname

CURTIS

* Voluntary details.

Previous forename(s)

Previous surname(s)

Address

21 BEACONS PARK

Usual residential address

must be given. In the case of a corporation, give the registered or principal office address.

Post town

BRECON

County / Region

POWYS

Postcode

LD3 9BR

Country

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Company Secretary (see notes 1-5)

Details of a new company secretary must be notified on form 288a.

Name * Style / Title

MRS

* Honours etc

Forename(s)

SALLY-ANN

Surname

BROOKS

Previous forename(s)

SALLY-ANN

* Voluntary details.

Previous surname(s)

WILLIAMS

Address

21 CLOS ST TEILO

Usual residential**address** must be given. In the case of a corporation, give the registered or principal office address.

Post town

LLANGYFELACH

County / Region

WEST GLAMORGAN

Postcode

SA5 7HG

Country

Directors (see notes 1-5)

Please list directors in alphabetical order

Details of new directors must be notified on form 288a.

Name * Style / Title

* Honours etc

Date of birth Day Month Year

Forename(s)

Surname

Previous forename(s)

Previous surname(s)

Address

Usual residential**address** must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

Postcode

Country

Nationality

Business occupation

Other directorships

Directors (see notes 1 to 5)

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name	* Style / Title	MR	Day	Month	Year	
	* Honours etc		Date of birth	29	09	1939
Forename(s)	JAMES					
Surname	ARMSTRONG					
Previous forename(s)						
Previous surname(s)						
Address	OLDE TYLES, CAMP ROAD					
Usual residential address must be given. In the case of a corporation, give the registered or principal office address.	Post town	GERRARDS CROSS				
	County / Region	BUCKINGHAMSHIRE	Postcode	SL9 7PE		
	Country		Nationality	BRITISH		
Business occupation	ACCOUNTANT					
Other directorships	See Attached List.					
* Voluntary details.						

Name	* Style / Title	MR	Day	Month	Year	
	* Honours etc		Date of birth	09	10	1950
Forename(s)	PIERRE MICHEL					
Surname	CREMIEUX					
Previous forename(s)						
Previous surname(s)						
Address	32 AVENUE DE L'OBSERVATEUE					
Usual residential address must be given. In the case of a corporation, give the registered or principal office address.	Post town	PARIS				
	County / Region	FRANCE	Postcode	75014		
	Country		Nationality			
Business occupation	DIRECTOR					
Other directorships	NO OTHER DIRECTORSHIPS					

Directors (see notes 1-5)

Please list directors in alphabetical order

Details of new directors must be notified on form 288a.

Name	* Style / Title	MR	Day	Month	Year	
	* Honours etc		Date of birth	27	07	1947
Forename(s)	ANTONY YORATH					
Surname	EVANS					
Previous forename(s)						
Previous surname						
Address	8 THE DRIVE, BLACKMORE END					
Post town	WHEATHAMPSTEAD					
County / Region	HERTFORDSHIRE	Postcode	AL4 8LF			
Country						
Nationality	BRITISH					
Business occupation	MD LAING CIVIL ENGINEERING					
Other directorships	See Attached List					

Name	* Style / Title	MR	Day	Month	Year	
	* Honours etc		Date of birth	06	06	1941
Forename(s)	HENRI LOUIS					
Surname	GILLIET					
Previous forename(s)						
Previous surname						
Address	28 RUE GRORGES BUFFON, NOISY LE ROI					
Post town	YVELINES					
County / Region	FRANCE	Postcode	78500			
Country						
Nationality						
Business occupation	DIRECTOR					
Other directorships	NO OTHER DIRECTORSHIPS					

* Voluntary details.

Directors (see notes 1-5)

Please list directors in alphabetical order

Details of new directors must be notified on form 288a.

Name	* Style / Title	MR			Day	Month	Year	
	* Honours etc				Date of birth	01	06	1939
Forename(s)	JOHN MANSEL							
Surname	JAMES							
Previous forename(s)								
Previous surname								
Address	TESANO, VAN							
Post town	LLANIDLOES							
County / Region	POWYS				Postcode	SY18 6NG		
Country								
Nationality	BRITISH							
Business occupation	COMPANY DIRECTOR							
Other directorships	See attached list							

Name	* Style / Title	MR			Day	Month	Year	
	* Honours etc				Date of birth	14	01	1954
Forename(s)	STUART NIGEL							
Surname	JONES							
Previous forename(s)								
Previous surname								
Address	48 BEACONS PARK							
Post town	BRECON							
County / Region	POWYS				Postcode	LD3 9BR		
Country								
Nationality	BRITISH							
Business occupation	INVESTMENT CAPITAL MANAGER							
Other directorships	See attached list							

* Voluntary details.

Directors (see notes 1-5)

Please list directors in alphabetical order

Details of new directors must be notified on form 288a.

Name	* Style / Title	MR	Day	Month	Year	
	* Honours etc		Date of birth	03	06	1943
Forename(s)	MICHAEL JOHN					
Surname	LAVERS					
Previous forename(s)						
Previous surname						
Address	2 BINDEN ROAD					
Post town	LONDON					
County / Region		Postcode	W12 9RJ			
Country						
Nationality	BRITISH					
Business occupation	FINANCIAL EXECUTIVE					
Other directorships	See Attached List					

Name	* Style / Title	MR	Day	Month	Year	
	* Honours etc		Date of birth	29	04	1942
Forename(s)	BRIAN					
Surname	PELLARD					
Previous forename(s)						
Previous surname						
Address	33 WYVERN ROAD					
Post town	SUTTON COLDFIELD					
County / Region	WEST MIDLANDS	Postcode	B74 2PS			
Country						
Nationality	BRITISH					
Business occupation	CIVIL ENGINEER					
Other directorships	See Attached List					

* Voluntary details.

Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name ARMSTRONG, JAMES

† Directors only.

† Other directorships

JOHN LAING PLC

BAF LIMITED

NOTES

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JL ASHFORD LIMITED

JL PROPERTY HOLDINGS LIMITED

JOHN LAING HOLDINGS LIMITED

JOHN LAING PROPERTY DEVELOPMENTS LTD

JOHN LAING VENTURES LIMITED

SEVERN RIVER CROSSING PLC

UK HIGHWAYS LIMITED

Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant

- a parent company which wholly owned the company making the return, or

- another wholly owned subsidiary of the same parent company.

Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name EVANS, ANTONY YORATH

† Directors only.

† Other directorships

JOHN LAING CONSTRUCTION LTD

LAING PROJECTS (UK) LIMITED

LAING CONSTRUCTION PLC

LAING SWEDEN AB

ORESUND TUNNEL CONTRACTORS

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Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name JAMES JOHN MANSEL

† Directors only.

† Other directorships

ABERTEC LIMITED

CABLETEL CARDIFF LIMITED

CABLETEL NEWPORT

CABLETEL SOUTH WALES INVESTMENTS LIMITED

CABLETEL SOUTH WALES LIMITED

CALROUTE LIMITED

CELTIC GATEWAY LIMITED

CERI HILL LIMITED

CITY GREENWICH LEWISHAM RAIL LINK PLC

CONTROL TECHNIQUES PLC

ECOSTREAM LIMITED

HYDER INDUSTRIAL LIMITED

HYDER INFRASTRUCTURE DEVELOPMENTS LIMITED

HYDER INVESTMENTS LIMITED

HYDER OVERSEAS INVESTMENTS LIMITED

HYDER PLC

INTERNATIONAL TECHNOLOGY GATEWAY (UK) LIMITED

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Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name JAMES JOHN MANSEL

† Directors only.

† Other directorships

MELLOR & BAXTER LIMITED

METRO SOUTH WALES LIMITED

ORTAK JEWELLRY

PEN Y FAN PROPERTIES LIMITED

SOUTH WALES ELECTRICITY GENERATING LIMITED

WELSH WATER ENTERPRISES LIMITED

UK HIGHWAYS LIMITED

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Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name JONES STUART NIGEL

† Directors only.

† Other directorships

ARBRE ENERGY LIMITED

ARBRE FARMING LIMITED

BEDLINOG WINDFARM LIMITED

BRYN TITLI WINDFARM LIMITED

CABLETEL CARDIFF LIMITED

CABLETEL NEWPORT

CABLETEL SOUTH WALES LIMITED

CADWALLADER PTY

CITY GREENWICH LEWISHAM RAIL LINK PLC

ECOSTREAM LIMITED

HYDER INVESTMENTS LIMITED

HYDER OVERSEAS INVESTMENTS LIMITED

KIRKBY MOOR WINDFARM LIMITED

METRO SOUTH WALES LIMITED

MYNYDD UCHAF WINDFARM LIMITED

PORTH WINDFARM LIMITED

SOUTH WALES ELECTRICITY GENERATING LIMITED

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Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name JONES STUART NIGEL

† Directors only.

† Other directorships

SOUTH WALES POWER LIMITED

SOUTH WALES WINDFARMS LIMITED

TIEYHTIO NELOSTIE OY

UK HIGHWAYS LIMITED

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Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name LAVER, MICHAEL JOHN

† Directors only.

† Other directorships

UK HIGHWAYS M40 LIMITED

UK HIGHWAYS LIMITED

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AVERY HILL DEVELOPMENTS LIMITED

CROYDON CONNECT(HOLDINGS) LIMITED

CROYDON CONNECT LIMITED

DERWENT HOSPITAL(BOURNEMOUTH) LIMITED

DERWENT HOSPITALS LIMITED

ECD(COOKHAM WOOD) LIMITED

ECD(GRINGLEY) LIMITED

EDUCATION CARE AND DISCIPLINE LIMITED

EDUCATION CARE AND DISCIPLINE TWO LIMITED

FAZAKERLEY PRISON SERVICES LIMITED

GROUP 4 TARMAC(FAZAKERLEY) LIMITED

GROUP 4 TARMAC LIMITED

HILTON HALL INVESTMENTS LIMITED

TAL WASTE DISPOSAL LIMITED

TAMESIDE EUROPEAN FREIGHT OPERATIONS LTD

Other directorships.

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Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name LAVERS, MICHAEL JOHN

† Directors only.

† Other directorships

TARMAC WATER SERVICES LIMITED

NOTES

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Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name PEWLAND, BRIAN

† Directors only.

† Other directorships

TARMAC SWINDON LIMITED

TARMAC TOTAL BUILD LIMITED

THE EXPANDED PILING COMPANY LIMITED

CHURCHWARD PLC

BNRR LIMITED

BLUE LAMP BUSINESS PARKS LIMITED

FRIERN PARK LIMITED

STAR SITE PLC

T ROUTE LIMITED

TBV POWER LIMITED

ECD (COOKHAM WOOD) LIMITED

ECD (GRINGLEY) LIMITED

EDUCATION CARE AND DISCIPLINE LIMITED

EDUCATION CARE AND DISCIPLINE TWO LIMITED

FAZAKERLEY PRISON SERVICES LIMITED

GROUP A TARMAC (FAZAKERLEY) LIMITED

CHURCHWARD ESTATES LIMITED

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Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name PELLARD, BRIAN

† Directors only.

† Other directorships

TARMAC CONSTRUCTION PLANT LIMITED

TARMAC CONSTRUCTION SCOTLAND LIMITED

TARMAC DOCKLANDS LIMITED

TARMAC FLEET MANAGEMENT LIMITED

TARMAC HAREWOOD PROPERTIES LTD

TARMAC HI-TECH LIMITED

TARMAC INTERNATIONAL (BUILDING) LTD

TARMAC INTERNATIONAL (CONSTRUCTION PROJECTS) LTD

TARMAC INTERNATIONAL (CONSTRUCTION) LTD

TARMAC INTERNATIONAL (HUNGARY) LIMITED.

TARMAC INTERNATIONAL (MAJOR PROJECTS) LIMITED

TARMAC INTERNATIONAL (SPECIAL CONTRACTS) LIMITED

TARMAC INTERNATIONAL (SPECIAL PROJECTS) LIMITED

TARMAC INTERNATIONAL LIMITED

TARMAC MANAGEMENT LIMITED

TARMAC OVERSEAS LIMITED

TARMAC REGIONAL CONSTRUCTION LIMITED

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Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name PELLARD, BRIAN.

† Directors only.

† Other directorships

TARMAC CONSTRUCTION (CONTRACTS) LIMITED

TARMAC CONSTRUCTION (EUROPE) LIMITED

TARMAC CONSTRUCTION (FRANCE) LIMITED

TARMAC CONSTRUCTION (HONG KONG) LIMITED

TARMAC CONSTRUCTION (INTERNATIONAL) LTD

TARMAC CONSTRUCTION (LONDON) LIMITED.

TARMAC CONSTRUCTION (NOMINEES) LIMITED

TARMAC CONSTRUCTION (SPECIAL PROJECTS) LTD

TARMAC CONSTRUCTION 958 LIMITED

TARMAC CONSTRUCTION 960 LIMITED

TARMAC CONSTRUCTION 961 LIMITED

TARMAC CONSTRUCTION 962 LIMITED

TARMAC CONSTRUCTION 963 LIMITED

TARMAC CONSTRUCTION BUILDING LIMITED.

TARMAC CONSTRUCTION INNER CITIES LIMITED

TARMAC CONSTRUCTION MAJOR PROJECTS LTD

TARMAC CONSTRUCTION OVERSEAS LIMITED

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Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name PEWARD, BRIAN

† Directors only.

† Other directorships

TARMAC CONSTRUCTION LIMITED

CARE COMMUNITIES LIMITED

CASTLE PLANT LIMITED

CASTLE SUPPLIES LIMITED

CROWN HOUSE AMT LIMITED

CROWN HOUSE ENGINEERING (SCOTLAND) LIMITED

CROWN HOUSE ENGINEERING LIMITED

DERWENT PARTNERSHIP HOMES LIMITED

EASTBOURNE HARBOUR COMPANY LIMITED

EXPANDED DRIVEN PILING LIMITED

NEVRUS (SBS) LIMITED

PRT (SWINDON) LIMITED

RIVERGRASS LIMITED

SOVEREIGN HARBOUR LIMITED

SOVEREIGN HARBOUR MARINA LIMITED

TARMAC ATLANTIC WHARF DEVELOPMENTS LIMITED

TARMAC CARDIFF LIMITED

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Other relevant directorships

Company Number 2939644

Company Name UK Highways M40 (Holdings) plc

Directors Name PELLARD, BRIAN

† Directors only.

† Other directorships

FRIERN PARK LIMITED

MIDLANDS RESIDENTIAL CORPORATION LTD

SPRINGVALE MANAGEMENT COMPANY LTD

TARMAC BURFORD DEVELOPMENTS LTD

UK HIGHWAYS LIMITED

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- for a married woman, the name by which she was known before marriage need not be given.

- for names not used since the age of 18 or for at least 20 years

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or preceded to it.

Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant

- a parent company which wholly owned the company making the return, or

- another wholly owned subsidiary of the same parent company.

Issued share capital (see note 9)
Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share)
"CDC/TR" ORD £1	2,210,000	£ 2,210,000.00
"H" ORDINARY £1	4,420,000	£ 4,420,000.00
"L" ORDINARY £1	2,210,000	£ 2,210,000.00
"T" ORDINARY £1	2,210,000	£ 2,210,000.00

See continuation sheet.

List of past and present members

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

(see note 10)

There were no changes in the period

☐

on paper in another format

A list of changes is enclosed

☐
☐

A full list of members is enclosed

☒
☐

Elective resolutions

(Private companies only)

(See note 11)

If at the date of this return an election is in force to dispense with annual general meetings, mark this box

☐

If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

☐

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

Lally Brooks

Date

10 July 1997.

† Please delete as appropriate.

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

18
(enter number)

continuation sheets.

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

MRS S. J. NEWTON, , PO BOX 295, ALEXANDRA GATE ROVER WAY, CARDIFF, CF2 2UE	
Tel 01222 585708	
DX number	DX exchange

Company Number

2939644

Company Name in full

UK Highways M40 (Holdings) plc

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**

(i.e. Number of shares issued
multiplied by nominal value
per share)

Issued share capital (see note 9)
Enter details of all the shares in issue
at the date of this return.

Totals	11,050,000	£ 11,050,000.00



Please complete in typescript,
or in bold black capitals.

List of past and present members Schedule to form 363a, 363b

Company Number

2939644

Company Name in full

UK Highways M40 (Holdings) plc

Number of shares
or amount of
stock held by
existing members
at date of this
return.

Particulars of shares or stock transferred since
the date of the last return (or in the case of the
first return, since the incorporation of the
company) by
(a) persons who are still members, and
(b) persons who have ceased to be members.

Number or
amount
currently held

Number or
amount
Transferred

Date of
registration
of transfer

Name and address

Remarks

CAISSE DES DEPOTS ET CONSIGNATIONS
7/11 QUAI ANDRE CITROEN, BP 1001-75901, PARIS,
CEDEX 15

"CDC/Tr" Ord £1
1,768,000

CAISSE DES DEPOTS ET CONSIGNATIONS
7/11 QUAI ANDRE CITROEN, BP 1001-75901, PARIS,
CEDEX 15

"Tr" ordinary £1
0

8,000

03/10/1996

SHARE CONVERSION

HYDER INVESTMENTS LIMITED
PO BOX 295, ALEXANDRA GATE, ROVER WAY,
CARDIFF, CF2 2UE

"H" Ordinary £1
4,420,000

HYDER PLC
PO BOX 295, ALEXANDRA GATE, ROVER WAY,
CARDIFF, CF2 2UE

"H" Ordinary £1
0

20,000

24/10/1996

HYDER INVESTMENTS
LIMITED

HYDER PLC
PO BOX 295, ALEXANDRA GATE, ROVER WAY,
CARDIFF, CF2 2UE

"W" Ordinary £1
0

20,000

03/10/1996

SHARE CONVERSION

List of past and present members
Schedule to form 363a, 363b

Number of shares or amount of stock held by existing members at date of this return.

Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by
 (a) persons who are still members, and
 (b) persons who have ceased to be members.

Name and address	Number or amount currently held	Number or amount Transferred	Date of registration of transfer	Remarks
JOHN LAING INVESTMENTS LIMITED PAGE STREET, LONDON, NW7 2ER	"L" Ordinary £1 2,210,000			
JOHN LAING PLC PAGE STREET, LONDON, NW7 2ER	"L" Ordinary £1 0	10,000	24/10/1996	JOHN LAING INVESTMENTS LIMITED
TARMAC (PFI) LIMITED HILTON HALL, ESSINGTON, WOLVERHAMPTON, WEST MIDLANDS, WV11 2BQ	"T" Ordinary £1 2,210,000			
TARMAC PLC HILTON HILL, ESSINGTON, WOLVERHAMPTON, WEST MIDLANDS, WV11 2BQ	"T" Ordinary £1 0	10,000	24/10/1996	TARMAC (PFI) LIMITED
TRANSROUTE INTERNATIONAL SA 11 AVENUE DU CENTER, ST QUENTIN-EN-YVELINES, 78286 GUYANCOURT CEDEX	"CDC/Tr" Ord £1 442,000			
TRANSROUTE INTERNATIONAL SA 11 AVENUE DU CENTER, ST QUENTIN-EN-YVELINES, 78286 GUYANCOURT CEDEX	"Tr" ordinary £1 0	2,000	03/10/1996	SHARE CONVERSION

**List of past and present members
Schedule to form 363a, 363b**

Number of shares
or amount of
stock held by
existing members
at date of this
return.

Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by

- (a) persons who are still members, and
- (b) persons who have ceased to be members.

[illegible]