

DON'T
STAPLE

SH01

Return of allotment of shares



Companies House

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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company.

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AC11KYAQ
A08 08/04/2023 #61
COMPANIES HOUSE

1 Company details

Company number 0 2 9 3 7 3 9 8

Company name in full Howden Group Holdings Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date 0 1 0 2 2 0 2 3
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Deferred Shares	1,586,153,512	£0.00001	£0.00001	£0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

Continuation page
Please use a continuation page if
necessary.

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	See attached schedule			
Totals		1,829,774,928	£1,440,255.41	£0.00

Currency table B				
Totals				

Currency table C				
Totals				

Total issued share capital table				
You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.		Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ❶ Show different currencies separately. For example: £100 + €100 + \$10
Grand total		1,829,774,928	£1,440,255.41	£0.00

❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A Ordinary	142,338,104	£1,423,381.04	
GBP	D Ordinary	59,745,238	£597.45	
GBP	E Ordinary	12,256,541	£122.57	
GBP	F Ordinary	6,225,000	£62.25	
GBP	G Ordinary	21,526,870	£215.27	
GBP	Deferred	1,587,683,175	£15,876.83	
Totals		1,829,774,928	£1,440,255.41	£0.00

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>A Ordinary shares shall carry one vote per share in all respects, subject to exceptional circumstances and any special rights or restrictions as to voting attached to any shares by or in accordance with the articles of association. Exceptional circumstances are considered to be: (i) on any resolution to remove a "major shareholder" director the shares held by the "major shareholder" shall carry votes equal to 51% of all votes cast, and (ii) where there is an "emergency share issue", the shares held by the "major shareholders" participating in such issue shall confer on such participating "major shareholder" the right to exercise, in aggregate, no fewer than 75% of the total number of votes of all the holders of shares. A Ordinary shares have a right to dividends and other distributions and to a return of assets on liquidation or capital reduction or otherwise, subject to a prescribed calculation in respect of order of payment. A Ordinary shares are not redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	F Ordinary	
Prescribed particulars	<p>F Ordinary shares shall carry one vote per share in all respects, subject to exceptional circumstances and any special rights or restrictions as to voting attached to any shares by or in accordance with the articles of association. Exceptional circumstances are considered to be: (i) on any resolution to remove a "major shareholder" director the shares held by the "major shareholder" shall carry votes equal to 51% of all votes cast, and (ii) where there is an "emergency share issue", the shares held by the "major shareholders" participating in such issue shall confer on such participating "major shareholder" the right to exercise, in aggregate, no fewer than 75% of the total number of votes of all the holders of shares.</p> <p>In respect of dividends, (i) no dividend shall be paid in respect of any f Ordinary share unless the aggregate of the dividends paid on each A Ordinary share then in issue during the period in which the f Ordinary share has been in issue exceeds £0.20 per A Ordinary share then in issue; and (ii) the amount of dividends payable to the f Ordinary shares shall be a fraction of any dividend payable to the a Ordinary shares based on the relative value (as determined at the board's sole discretion) of such f Ordinary shares as compared to the a Ordinary shares on the date of declaration of the applicable dividend. F Ordinary shares are entitled to a return of assets on liquidation or capital reduction or otherwise, subject to a prescribed calculation in respect of order of payment. F Ordinary shares are not redeemable.</p>	

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Deferred	
Prescribed particulars	Deferred shares do not carry any voting rights. No dividend shall be paid in respect of any deferred shares. Deferred shares are entitled to a return of assets on liquidation or capital reduction or otherwise, subject to a prescribed calculation in respect of order of payment. Deferred shares are not redeemable.	

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	D Ordinary
Prescribed particulars ①	D Ordinary shares do not carry any voting rights. D Ordinary shares do not carry rights to dividends and other distributions. D Ordinary shares are entitled to a return of assets on liquidation or capital reduction or otherwise, subject to a prescribed calculation in respect of order of payment. D Ordinary shares are not redeemable.
Class of share	E Ordinary
Prescribed particulars ①	E Ordinary shares do not carry any voting rights. E Ordinary shares do not carry rights to dividends and other distributions. E Ordinary shares are entitled to a return of assets on liquidation or capital reduction or otherwise, subject to a prescribed calculation in respect of order of payment. E Ordinary shares are not redeemable.
Class of share	G Ordinary
Prescribed particulars ①	G Ordinary shares do not carry any voting rights. G ordinary shares do not carry rights to dividends and other distributions. G Ordinary shares are entitled to a return of assets on liquidation or capital reduction or otherwise, subject to a prescribed calculation in respect of order of payment. G Ordinary shares are not redeemable.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretariat
Company name	Howden Group Holdings Limited
Address	One Creechurch Place
Post town	London
County/Region	
Postcode	E C 3 A 5 A F
Country	United Kingdom
DX	
Telephone	



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse