

# MG01

## Particulars of a mortgage or charge

000005/13

**A fee is payable with this form**

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page



**What this form is for**

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



**What this form is NOT for**

You cannot use this form to register  
particulars of a charge for a Scottish  
company. To do this, please use  
form MG01s

SATURDAY



\*A1MUP4TH\*

A22

01/12/2012

#101

COMPANIES HOUSE

1

**Company details**

Company number 0 2 9 3 1 6 4 0

Company name in full The Royal Bath & West of England Society (the "Company")

4

For official use

**→ Filling in this form**

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2

**Date of creation of charge**

Date of creation 3 0 1 1 2 0 1 2

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**Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Mortgage Debenture (the "Debenture") between the Company and Svenska Handelsbanken AB (publ) (the "Bank")

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**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured

All the Company's obligations and liabilities now or hereafter due, owing or incurred by  
it to the Bank when the same become due for payment or discharge whether by  
acceleration or otherwise, and whether such moneys, obligations or liabilities are  
expressed or implied, present, future or contingent, joint or several, incurred as  
principal or surety, originally owing to the Bank or purchased or otherwise acquired by  
it, denominated in sterling or in any other currency, or incurred on any banking account  
or in any other manner whatsoever

**Continuation page**

Please use a continuation page if  
you need to enter more details

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## Particulars of a mortgage or charge

**5 Mortgagee(s) or person(s) entitled to the charge (if any)**

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	<b>Continuation page</b> Please use a continuation page if you need to enter more details
Name	Svenska Handelsbanken AB (publ)	
Address	40 Queen Square	
	Bristol	
Postcode	B S 1 4 Q P	
Name		
Address		
Postcode		

**6 Short particulars of all the property mortgaged or charged**

	Please give the short particulars of the property mortgaged or charged	<b>Continuation page</b> Please use a continuation page if you need to enter more details
Short particulars	<p>By way of Fixed Charge -</p> <ul style="list-style-type: none"> <li>(a) all estates or interests in any freehold or leasehold property in England and Wales now or hereafter belonging to the Company,</li> <li>(b) all other interests belonging to it in or over land or the proceeds of sale of land and all licences now or in the future held by it to enter on or use land,</li> <li>(c) the benefit of all other agreements relating to the Property to which it is or may become a party or otherwise entitled,</li> <li>(d) all plant and machinery owned by the Company and its interest in any plant and machinery in its possession,</li> <li>(e) all Shares held by it and/or any nominee on its behalf and all Related Rights,</li> <li>(f) all benefits in respect of the Insurances including all claims and the refund of any premiums,</li> <li>(g) its rights under the appointment of any managing agent of any of the Properties,</li> <li>(h) the Deposits,             <ul style="list-style-type: none"> <li>(i) all of its book debts,</li> <li>(ii) all of its other debts, and prepayments, the proceeds of the same and all monies due and owing to it, and</li> <li>(iii) the full benefit of all Security Interests, Collateral Instruments and other rights relating to any of the foregoing,</li> </ul> </li> <li>(i) all its goodwill and uncalled capital from time to time, and</li> <li>(j) the benefit of all Authorisations held in connection with its business or the use of any Charged Assets and the right to recover and receive all compensation which may be payable to it in respect of such Authorisations or the Charged Assets</li> </ul> <p>By way of floating charge all its undertaking, property, rights and assets whatsoever and wheresoever both present and future, other than any property, rights or assets from time to time effectively charged by way of fixed charge</p> <p><b>Note 1</b> The Debenture contains covenants by the Company that the Company will not without the Bank's consent -</p> <ul style="list-style-type: none"> <li>(a) permit or create any mortgage, standard security, charge or lien on the property,</li> <li>(b) dispose of the property of the Company, owned now or in the future, charged by way of fixed charge,</li> <li>(c) dispose of the property, other than in the ordinary course of business, charged by way of floating charge</li> <li>(d) deal with its book and other debts, except by collecting them in the ordinary course of its business. In particular, the Company will not realise its book and other debts by means of invoice discounting or factoring arrangements,</li> <li>(f) grant, or accept a surrender of, any lease or licence of any of the Charged Assets or consent to a tenant assigning or sub letting,</li> <li>(g) dispose of, part with or share possession or occupation of any of the Charged Assets</li> </ul> <p><b>Note 2</b> The Debenture gives the Bank power to appoint an Administrator</p>	

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## Particulars of a mortgage or charge

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance  
or discount

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### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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### Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

**MG01****Particulars of a mortgage or charge**

Presenter information		Important information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.		Please note that all information on this form will appear on the public record.	
<b>£ How to pay</b>			
Contact name Geoff Thickins		A fee of £13 is payable to Companies House in respect of each mortgage or charge. Make cheques or postal orders payable to 'Companies House'	
Company name Svenska Handelsbanken AB (publ)			
Address 40 Queen Square			
Post town Bristol		<b>✉ Where to send</b>	
County/Region		You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:	
Postcode B S 1 4 Q P		<b>For companies registered in England and Wales.</b> The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff	
Country UK		<b>For companies registered in Scotland.</b> The Registrar of Companies, Companies House, Fourth Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)	
DX DX 7808 BRISTOL		<b>For companies registered in Northern Ireland.</b> The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1	
Telephone 0117 3020184			
<b>✓ Certificate</b>		<b>i Further information</b>	
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.		For further information, please see the guidance notes on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a> or email <a href="mailto:enquiries@companieshouse.gov.uk">enquiries@companieshouse.gov.uk</a>	
<b>✓ Checklist</b>		<b>This form is available in an alternative format. Please visit the forms page on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a></b>	
We may return forms completed incorrectly or with information missing			
Please make sure you have remembered the following.			
<input type="checkbox"/> The company name and number match the information held on the public Register			
<input type="checkbox"/> You have included the original deed with this form			
<input type="checkbox"/> You have entered the date the charge was created			
<input type="checkbox"/> You have supplied the description of the instrument			
<input type="checkbox"/> You have given details of the amount secured by the mortgagee or chargee			
<input type="checkbox"/> You have given details of the mortgagee(s) or person(s) entitled to the charge			
<input type="checkbox"/> You have entered the short particulars of all the property mortgaged or charged			
<input type="checkbox"/> You have signed the form			
<input type="checkbox"/> You have enclosed the correct fee			



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 2931640  
CHARGE NO. 4**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED  
30 NOVEMBER 2012 AND CREATED BY THE ROYAL BATH &  
WEST OF ENGLAND SOCIETY FOR SECURING ALL MONIES  
DUE OR TO BECOME DUE FROM THE COMPANY TO SVENSKA  
HANDELSBANKEN AB (PUBL) ON ANY ACCOUNT  
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 1 DECEMBER  
2012**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 DECEMBER  
2012**

