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CHFP025

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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

13

2931640

Name of company

* Royal Bath & West of England Socitey

Date of creation of the charge

27th February 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All the Company's liabilities to National Westminster Bank Plc (the 'Bank')
of any kind and in any currency (whether present or future actual or
contingent and whether incurred alone or jointly with another) including
banking charges, commissions, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc
135 Bishopgate
London

Postcode EC2M 3UR

Presentor's name address and
reference (if any):

Battens Solicitors Limited
Mansion House, Princes
Street, Yeovil,
BA20 1EP

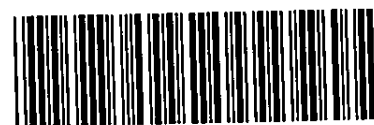
Ref: 749073/76

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

TUESDAY



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10/03/2009

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1. By way of legal mortgage:- MALLET
Brick House, Prestleigh, Shepton Mallet, BA4 4NL - Part title number: WS37726
(the 'Property') all covenants and rights affecting or concerning the
Property and any share from time to time held by the Company in any landlord
or management company of the Property.

2. By way of fixed charge:-

2.1 The fixtures and fittings of the Company from time to time attached to
the Property.

2.2 The plant and machinery vehicles and computer equipment of the Company
now and in the future at the Property not regularly disposed of in the
ordinary course of business and all associated warranties and maintenance
contracts.

2.3 The furniture furnishings equipment tools and other chattels of the
Company now and in the future at the Property and not regularly disposed of
in the ordinary course of business.

2.4 The present and future goodwill of any business carried on at the
Property by or on behalf of the Company the rents receivable from any lease
granted out of the property and the proceeds of any insurance from time to

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Particulars as to commission allowance or discount (note 3)

Signed Batters Solicitor Limited

Date 27.02.2009

On behalf of [company] [mortgagee/chargee] †

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

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**Particulars of a mortgage or charge
(continued)**

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Continuation sheet No 1
to Form No 395 and 410 (Scot)

Please complete
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Company Number

2931640

Name of Company

Royal Bath & West of Engalnd Society

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

time affecting the Property or the assets referred to above.

Note:- The Legal Charge contains covenants by the Company with the Bank
not without the Bank's prior written consent to:

(a) create or permit to arise any mortgage charge or lien on the charged
property, nor to dispose of the charged property;

(b) grant or accept a surrender of any lease or licence or part with or
share possession or occupation of the Property.

Amount due or owing on the mortgage or charge (continued)

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 2931640
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 27
FEBRUARY 2009 AND CREATED BY THE ROYAL BATH & WEST
OF ENGLAND SOCIETY FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE COMPANY TO NATIONAL
WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 10 MARCH 2009**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 MARCH 2009



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**