

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

29031622931062

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company

*Insert full name of company

+ Distinguish

between ordinary, preference, etc.

€ Complete

(a) or (b) as appropriate

* SURGICAL VISION LIMITED

2. This section must be completed for all allotments

Description of shares + "B" Pref "C" Pref

A Number allotted 48,000 600,000

B Nominal value of each £ 1.00 £ 1.00 £

C Total amount (if any) paid or due and payable on each share (including premium if any) £ 1.00 £

Date(s) on which the shares were allotted

(a) ∕ton

26" 5.

19 96.

Vs. or

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

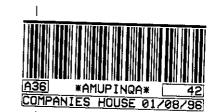
D Extent to which each share is to up. Please use percentage.	reated as paid xxxxxxxxx	xxxxxxxx	xxxxxxxxx
E Consideration for which the shares were allotted xxx	XXXXXXXXXXXXXXXXXXXXXXXX	XXXXXXXXX	XXXXXXXXXX

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Radcliffes Crossman Block 5 Great College Street Westminster SW1P 3SJ 113 LONDON For official use



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Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SOLID VISION LIMITED Impstone House Pamber Road Silchester, Reading Berks RG7 2NU	48,000	119,586	
ALTA-BERKELEY III CV c/o Caron & Stevens Leidesplein 29 Amsterdam The Netherlands		240,207	
EUROPEAN MEDICAL VENTURES FUND SCA 103 Grand Rue L-661 Luxembourg		240,207	
Total	48,000	600,000	

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

t Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Signed

DIRECTOR Designation#

Date **29**

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

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