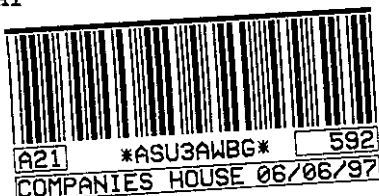




COMPANIES HOUSE

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARD
CF4



NW/LS
000374.
363s
Annual Return

of company number 02931062

L

company name
SURGICAL VISION LIMITED

company type
PRIVATE COMPANY LIMITED BY SHARES

This form should be completed in black.

The information printed below is taken from Companies House records as at 02/05/97

If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
19	05	97

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day	Month	Year

Registered Office (See note 3)

This is the address registered by Companies House.

IMPSTONE HOUSE PAMBER ROAD
SILCHESTER
READING
BERKSHIRE RG7 2NU

.....
.....
.....
.....

Principal business activities (See note 4)

Trade classification is
9305 OTHER SERVICE ACTIVITIES

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If the code cannot be determined from the notes, give a brief description of principal activity.

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02931062

Register of members (See note 5)

The register is kept at
REGISTERED OFFICE

If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

Register of debenture holders (See note 6)

Any register of debenture holders (or duplicate) is kept at

Company Secretary (See note 7)

Particulars of a new secretary **must** be notified on form 288.

Day Month Year

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Date of any change.

MARIA WILHELMINA GERARDA
STREET
IMPSTONE HOUSE PAMBER ROAD
SILCHESTER
READING
BERKSHIRE RG7 2NU

If this person has ceased to be secretary, please state when.

Day Month Year

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Date of resignation.

Directors (See note 7)

Particulars of a new director **must** be notified on form 288.

Day Month Year

--	--	--

Date of any change.

LAURENCE
ROSTRON
GRACE COTTAGE CHURCH LANE
LACEY GREEN
PRINCES RISBOROUGH
BUCKINGHAMSHIRE HP27 0QX

Date of Birth:— 04/03/35
Nat:BRITISH
Occ:VENTURE CAPITALIST

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

CORIN MEDICAL LTD, FOLD HIGH LTD
GYRUS MEDICAL LTD
BIOPROCESSING CORPORATION LTD

02931062

If the information shown needs amendment,
give details below and the date of any change.

Directors - continued

Particulars.

GRAHAM STEWART BRANDON
STREET
IMPSTONE HOUSE PAMBER ROAD
SILCHESTER
READING
BERKSHIRE RG7 2NU

Day	Month	Year

Date of any change.

Date of Birth:- 28/05/44

Nat:BRITISH

Occ:COMPANY DIRECTOR

If this person has ceased to be director, please
state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

EXOPTIK LTD, SOLID VISION LTD

Particulars.

Day	Month	Year

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please
state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day	Month	Year

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please
state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Issued Share Capital (See note 8)

Enter details of all shares in issue at the date of this return.

Class (eg Ordinary/ Preference etc)	Number of shares issued	Aggregate nominal value (ie Number of shares issued multiplied by nominal value per share)
<u>ORDINARY</u>	<u>710</u>	<u>710</u>
<u>"A" CONVERTIBLE . PREF</u>	<u>120.000</u>	<u>120.000</u>
<u>"B" CONVERTIBLE . PREF.</u>	<u>48.000</u>	<u>48.000</u>
<u>"C" CONVERTIBLE . PREF.</u>	<u>600.000</u>	<u>600.000</u>
Totals	<u>768.710</u>	<u>768.710</u>

List of past and present members

(See note 9)

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

Please mark the appropriate box.

There were no changes in the period ☐

on paper not on paper

The last full members list was at 19/05/95

A list of changes is enclosed ☐

A full list of members is enclosed ☒

Elective resolutions (See note 10)

(Private companies only)

If an elective resolution is in force at the date of this return to dispense with annual general meetings, mark this box. ☐

If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, mark this box. ☐

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

I enclose the fee of **£15.**

Cheques should be made payable to **Companies House.**

Signed ☒

Date

[Signature] Secretary/Director*
(delete as appropriate)

13 June 1997

This return includes 0 continuation sheets.
(enter number)

Please ensure that you have completed all sections on this page.

To whom should Companies House direct any enquiries about the information shown in this return?----->

Postcode

Telephone

Ext

LIST OF PAST AND PRESENT MEMBERS

SCHEDULE TO FORM 363

Company Number: 02931062	Account of Shares			
Company Name: SURGICAL VISION LIMITED	Number of shares or amount of stock held by existing members at date of this return.	Particulars of shares transferred since the date of the last return, or, in the case of the first return, since the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members.		
Name and address	Number currently held	Number Transferred	Date of Registration of Transfer	Remarks
GRAHAM STEWART BRANDON STREET IMPSTONE HOUSE, PAMBER ROAD SILCHESTER, READING, BERKSHIRE RG7 2NU (O)	216			ADDITIONAL 110 SHARES ISSUED 26/6/96.
SOLID VISION LIMITED IMPSTONE HOUSE, PAMBER ROAD SILCHESTER, READING, BERKSHIRE RG7 2NU (O)	494			
" " (B)	48,000			48,000 ISSUED 26/7/96
" " (C)	119,586			119,586 ISSUED 26/7/96
ALTA BERKELEY III C.V. LEIDSEPLEIN 29 AMSTERDAM THE NETHERLANDS (A)	120,000			
" " (C)	240,207			240,207 ISSUED 26/7/96
EUROPEAN MEDICAL VENTURES FUND SCA 103 GRAND RUE L-1661 LUXEMBOURG (C)	240,207			240,207 ISSUED 26/7/96
<u>KEY</u>				
(O) = ORDINARY SHARES				
(A) = "A" CONVERTIBLE PREF. SHARES				
(B) = "B" " " "				
(C) = "C" " " "				

Continued overleaf

LIST OF PAST AND PRESENT MEMBERS (continued)

SCHEDULE TO FORM 363[illegible]