

GEORGE WESTON LIMITED

Directors' report and financial statements

16 September 2006

Registered number 2929634



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COMPANIES HOUSE 29/11/2006

GEORGE WESTON LIMITED

DIRECTORS' REPORT

The directors present their annual report and financial statements for the 52-week period ended 16 September 2006.

1. DIRECTORS

The directors who held office during the period were as follows:

P Lister
P A Russell

2. INTERESTS OF DIRECTORS IN SHARES AND DEBENTURES

PA Russell notified a beneficial interest in 3,000 shares in Associated British Foods plc at the beginning of the period and at the end of the period. P Lister notified no interests in the ordinary shares of 5¹⁵/₂₂p each in Associated British Foods plc.

The directors had outstanding options to acquire ordinary shares of 5¹⁵/₂₂p in Associated British Foods plc as follows:

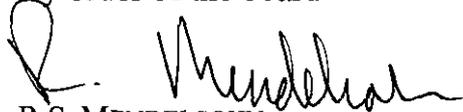
		No. of shares at 16.09.06	No. of shares at 17.09.05	Exercise Price	Date from which <u>Exercisable or to be released</u>	Expiry Date
P Lister	(i)	40,000	40,000	497.0p	07-Dec-06	06-Dec-11
	(ii)	40,000	40,000	564.0p	09-Dec-07	09-Dec-12
	(iii)	48,425*	48,425*	565.0p	17-Dec-06	-
P A Russell	(i)	18,186*	18,186*	565.0p	17-Dec-06	-

* These shares were allocated on 17 December 2003 under the Associated British Foods Executive Share Incentive Plan 2003. The allocation, which is subject to the meeting of performance criteria, has an expected release date of 17 December 2006.

3. PRINCIPAL ACTIVITIES

The company did not trade in the period.

By order of the board


R.S. MENDELSON
SECRETARY

13 November 2006

GEORGE WESTON LIMITED**BALANCE SHEET**AS AT 16 SEPTEMBER 2006

	16 September <u>2006</u> £	17 September <u>2005</u> £
CURRENT ASSET		
Debtor - Amount due by holding company within one year	<u>2</u>	<u>2</u>
CAPITAL AND RESERVES		
Called up share capital (Note 4)	<u>2</u>	<u>2</u>

STATEMENT BY THE DIRECTORS

In preparing these financial statements, the directors have taken advantage of the exemption from audit available to dormant companies; and the directors:

- a) confirm that for the 52-week period ended 16 September 2006 the company was entitled to the exemption under subsection (1) of section 249AA of the Companies Act 1985; and
- b) confirm that members have not required the company to obtain an audit of its accounts for the year in question in accordance with subsection (2) of section 249B of the Companies Act 1985; and
- c) acknowledge their responsibilities for:
 - i. ensuring that the company keeps proper accounting records which comply with section 221 of the Companies Act 1985; and
 - ii. preparing financial statements for each financial year which give a true and fair view of the state of affairs of the company and of the surplus or deficit for that year in accordance with the requirements of section 226 of the Companies Act 1985, and which otherwise comply with the requirements of the Act relating to accounts, so far as applicable to the company.

These financial statements were approved by the board of directors on 13 November 2006.



P A RUSSELL
DIRECTOR

NOTES (forming part of the financial statements)

1. The accounting reference date of the company is the Saturday nearest to 15 September. Accordingly these financial statements have been prepared for the period ended on 16 September 2006.
2. These financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards and the Companies Act 1985.
3. The ultimate holding company and controlling party as defined by FRS 8 is Wittington Investments Limited which is incorporated in Great Britain and registered in England and Wales.

The group in which the results of the company are consolidated is that headed by Wittington Investments Limited. The consolidated accounts of these groups are available to the public and may be obtained from Weston Centre, 10 Grosvenor Street, London W1K 4QY.

4. CALLED UP SHARE CAPITAL

	<u>Authorised</u> £	<u>Allotted, called up and fully paid</u>	
		<u>Number</u>	<u>£</u>
100 shares of £1 each	<u>100</u>	2	<u>2</u>

There was no change in share capital during the period.

5. PROFIT AND LOSS ACCOUNT

During the period and the preceding period the company did not trade and received no income and incurred no expenditure. Consequently during those periods the company made neither a profit nor a loss. Administrative costs have been borne by a fellow subsidiary company.

6. None of the directors in the period received any emoluments in respect of their directorship of this company.