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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies (address overleaf)
(See note 1)**(REVISED 1988)**
This form replaces forms
PUC2, PUC3 and 88(2)

Company number

2927103

1. Name of Company

* Insert full name
of company

* EKCO GROUP LIMITED

2. This section must be completed for all allotments

† Distinguish
between
ordinary,
preference, etc.

Description of shares †	Preference Shares	Ordinary Shares
A Number allotted	1,654,966	75,042
B Nominal value of each	£ 0.01	£ 1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 16,549.66	£ 75,042

§ Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 14 May 19 96] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up Please use percentage.	N/A		
E Consideration for which the shares were allotted	N/A		

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):Ashurst Morris Crisp
5 Appold Street
London EC2A 7HA

PJL/E42900022

For official use

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COMPANIES HOUSE 19/06/96

COMPANIES HOUSE 31/05/96

4. Names and addresses of allottees

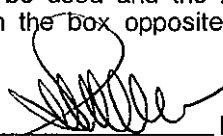
Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Legal & General Ventures Partners Limited as General Partner of Legal & General Ventures 1994 Unquoted Equity Fund Limited Partnership Temple Court 11 Queen Victoria Street London EC4N 4TP		1,654,966	
Nick Kendal 2 Brunketts Halls Lane Waltham St Lawrence Reading RG10 0JE	27,729		
Stephen Teck Chuan Choo 97 Woodside Road Amersham Bucks HP6 A6L	9,650		
Laurence Gascoigne 57 Green Lane Shepperton Middlesex TW17 8DS	9,650		
Elizabeth Kunen 56 Commonsides Downley, High Wycombe HP13 5XG	3,762		
Richard Portergill Upway, Highmoor Cross Henley-on-Thames Oxon RG9 SDT	2,434		
Employee Benefit Trust 90 Asheridge Rd, Chesham, Bucks HP5 2QE	21,817		
Total	75,042	1,656,966	

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed  Designation ‡ Co Secretary Date 14.6.96.

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ