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CHFP010.

Please do not write in
this marginPlease complete
legibly, preferably in
black type, or bold
block lettering* Insert full name of
company

COMPANIES FORM No. 122

122

Notice of consolidation, division, sub- division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

2926905

* The Magic Pub Company Limited

Gives notice that:

That on 7 November 2005, 22,877,000 A PREFERENCE shares of £0.50 each in the capital of the company were consolidated into 11,438,500 ORDINARY shares of £1.00 each.

That on 7 November 2005, 6,792,000 B PREFERENCE shares of £0.50 each in the capital of the company were consolidated into 3,396,000 ORDINARY shares of £1.00 each.

That on 7 November 2005, 4,900,000 C PREFERENCE shares of £0.50 each in the capital of the company were consolidated into 2,450,000 ORDINARY shares of £1.00 each.

‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

WAKOSWICK

Designation

Company Secretary

Date

8/11/05Presentor's name, address
and reference (if any):

For official use

General Section

Post room

A22
COMPANIES HOUSE

ATCWBAL6

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22/11/2005