

THE MAGIC PUB COMPANY LIMITED

At a class meeting of the holders of the B Preference Shares
of the company held on 7 November 2005 at Westgate Brewery,
Bury St Edmunds, Suffolk

Present Michael Shallow (in the chair) } representing Greene King Brewing & Retailing Ltd

In attendance Lindsay Keswick (company secretary)

1. Consent to short notice

LAK noted that those present represented the holder of the entire issued share capital of this class of shares. The meeting agreed to proceed on short notice.

2. Dividend waiver

The meeting noted that dividends on their shares were in arrears. In view of the proposed reorganisation of the company's share capital, the holders of this class of shares hereby irrevocably waive any and all rights to dividends and any other capital or income to which they would otherwise be entitled, whether in arrears or otherwise, together with any claim to interest thereon.

3. Consolidation of shares

The meeting noted that the board of the company wished to simplify the share capital structure

It was resolved, as an extraordinary resolution, that with the consent of the Company and regardless of any provisions of the Articles of Association of the Company relating to redemption or conversion, all of the 6,792,000 authorised, allotted and called up B Preference shares of £0 50 each currently in issue be and are hereby consolidated into 3,396,000 Ordinary shares of £1 00 each, to rank *pari passu* in all respects with the other such shares of this class

MSell

Chairman

Date 7/11/05

Date _____



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08/08/2007

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COMPANIES HOUSE