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*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

COUNTS
20x2
154058

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use Company number

[5111]

2925214

Name of company

*

RAVEN WHITEHALL LIMITED

Date of creation of the charge

7th May 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

ASSIGNMENT OF THE BENEFIT OF AN AGREEMENT FOR LEASE

Amount secured by the mortgage or charge

All monies due from the Company to the Chargee on any account whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

Dunbar Bank plc
9-15 Sackville Street
London
W1A 2JP

Presentor's name address and
reference (if any):

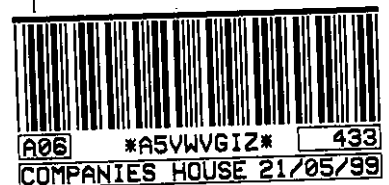
Messrs Clintons
55 Drury Lane
Covent Garden
London WC2B 5SQ
DX 40021 Covent Garden 1

Ref: LM.Raven.DB-1991

Time critical reference

For official use
Mortgage Section

Post room



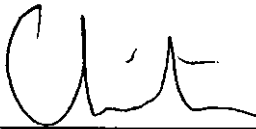
The benefit of an Agreement for Lease dated 8th October 1998 and made between (1) the Company (2) Scottish & Newcastle Plc and (3) Huggins and Company Limited relating to Ground Floor and Basement, 25-33 Whitehall, London together with the right to enforce the same in the name of the Company

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Particulars as to commission allowance or discount (note 3)

Signed



Date 20 May 1999

On behalf of [company] [mortgagee/chargee] †

† delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02925214

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT OF THE BENEFIT OF AN AGREEMENT FOR LEASE DATED THE 7th MAY 1999 AND CREATED BY RAVEN WHITEHALL LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DUNBAR BANK plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st MAY 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th MAY 1999.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



COMPANIES HOUSE