

08-04-95

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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Do not
write in
this margin.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

[] [] [] []

2924220

Name of company

CRK GROUP LIMITED

Please complete
legibly, preferably
in block type, or
bold block lettering

Insert full name
of company

Date of creation of the charge

24th March 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed and Limited Floating Charge

Amount secured by the mortgage or charge

All obligations arising pursuant to a Property Disposal Deed dated 24th March 1995 between CRK Group Limited and British Coal Corporation, all interest accrued in respect of such obligations and all charges, commissions and legal and other expenses incurred by British Coal Corporation in respect of such obligations or under the Charge.

Names and addresses of the mortgagees or persons entitled to the charge

BRITISH COAL CORPORATION

Hobart House, Grosvenor Place

London

Postcode

SW1X 7AE

Presentor's name address and
reference (if any):

Herbert Smith
Exchange House
Primrose Street
London EC2A 2HS

Ref: C318

For official Use

REGISTERED

- 4 APR 1995

Post room



KLO *KFL2FASH* 1505
COMPANIES HOUSE 04/04/95

Time critical reference

08-04-95

Short particulars of all the property mortgaged or charged

By way of legal mortgage:

Freehold land and buildings at Stoke Orchard, Cheltenham, Gloucestershire with Provisional Title No. GR 168649 (the "Mortgaged Property")

By way of assignment:

- (i) All rights and claims, present or future, in the Mortgaged Property;
- (ii) The benefit of any policies of insurance relating to the Mortgaged Property.

By way of floating charge:

Each and every part of the property, assets, rights and revenues of the Company, whatsoever and wheresoever, present and future, including its uncalled share capital (if any) (the "Undertaking").

(see continuation)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

Particulars as to commission allowance or discount (note 3)

Signed Herbert Smith

Date 3rd April 1995

On behalf of ~~[company]~~ [mortgagee/chargee]

1 delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

08-04-95

Form M395 Continuation Sheet 1

CRE GROUP LIMITED
Company No. 2924220

Short particulars of all the property mortgaged or charged:-

The Charge contains a covenant on the part of the Company not to create any security interest (of whatsoever nature) ranking in priority to or pari passu with the floating charge nor to sell, assign or otherwise dispose of the whole or substantially the whole of the Company's Undertaking without in either case the prior written consent of the Chargee.

08-04-95

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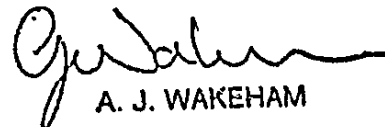
**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02924220

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIXED AND LIMITED FLOATING CHARGE DATED THE 24th MARCH 1995 AND CREATED BY CRE GROUP LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BRITISH COAL CORPORATION PURSUANT TO A PROPERTY DISPOSAL DEED DATED 24TH MARCH 1995 OR UNDER THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th APRIL 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th APRIL 1995.


A. J. WAKEHAM

for the Registrar of Companies

C.C.
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COMPANIES HOUSE

HC0208