Companies House
— for the record —

Please complete in typescript, or
in bold black capitals.

CHWP000

88(2)

(Revised 2005)

Return of Allotment of Shares

Company Number	02920061

Company name in full	IMAGINATION TECHNOLOGIES GROUP PLC

Shares allotted (including bonus shares):
(see Guidance Booklet GBA6)

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

	From				To			
	Day	Month	Year		Day	Month	Year	
	2 2	0 1	2 0 0 9					

Class of shares (ordinary or preference etc)	ORDINARY		
Number allotted	20,000		
Nominal value of each share	10P		
Amount (if any) paid or due on each share (including any share premium)	19P		

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted
(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ   DX 33050 Cardiff
for companies registered in England and Wales   or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB   DX 235 Edinburgh
for companies registered in Scotland   or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details *(list joint allottees as one shareholder)*		Shares and share class allotted	
Name(s) CAZENOVE NOMINEES LIMITED A/C ESOS **Address** 20 MOORGATE, LONDON UK Postcode E C 2 R 6 D A		Class of shares allotted ORDINARY	Number allotted 20,000
Name(s) **Address** UK Postcode L L L L L L L		Class of shares allotted	Number allotted
Name(s) **Address** UK Postcode L L L L L L L		Class of shares allotted	Number allotted
Name(s) **Address** UK Postcode L L L L L L L		Class of shares allotted	Number allotted
Name(s) **Address** UK Postcode L L L L L L L		Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed _____*Anthony Jewell*_____   Date __27 - 01 - 09__

** ~~A director~~ / secretary / ~~administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

** *Please delete as appropriate*

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel	
DX number	DX exchange