

02920061

Please complete in typescript, or in bold black capitals **CHWP000**

Company Number

Company name in full

8	8	(2	
		1		

(Revised 2005)

REBUR OF ABOUTERFOR SHALE	Return	of	Allotment	of Shares
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(see Guidance Booklet GBA6)	From			То								
Date or period during which shares were allotted	0	ay	Mont	h	Y	ear		Day	Мо	nth	Yea	ar
(If shares were allotted on one date enter that date in the "from" box)	0	1	0 9	2	0	L	8	_				
Class of shares (ordinary or preference etc)	ORDII	NAR	Y				_					
Number allotted	3830											
Nominal value of each share	10P											_
Amount (if any) paid or due on each share (including any share premium)												

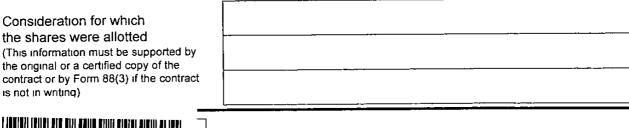
IMAGINATION TECHNOLOGIES GROUP PLC

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract





03/11/2008 **COMPANIES HOUSE** When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotted
Name(s) CAZENOVE NOMINEES LIMITED A/C ESOS	Class of shares allotted	Number allotted
Address 20 MOORGATE, LONDON	ORDINARY	3,830
	_ \	
UK Postcode E C 2 R 6 D A	<u> </u>	
lame(s)	Class of shares allotted	Number allotted
Address		
	_	
UK Postcode	L	
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode LLLLL		_
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L		_
Please enter the number of continuation sheets (if any) attached to the	is form	
ignedAnthony)ewelly	Date 30-10	-08
** A director / secretary / administrative receiver / receiver / efficial receiver / receiver manager / voluntary arrangement supervisor	Please delete as appropriate	
Contact Details		
ou do not have to give any contact information in the box opposite but if		
ou do, it will help Companies House to ontact you if there is a query on the		
orm The contact information that you	Tel	
ive will be visible to searchers of the	DV ovehange	

DX number

public record

DX exchange