

02920061

Please complete in typescript, or in bold black capitals CHW P000

Company Number

Company name in full

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(Revised 2005) Return of Allotment of Shares

IMAGINATION TECHNOLOGIES GROUP PLC	

Shares allotted	(including	bonus	shares)
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(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Day Month Year

2 1 0 8 2 0 0 8

From

Day Month Year

To

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

ORDINARY	ORDINARY	
10000	10000	
10P	10P	
46P	53P	

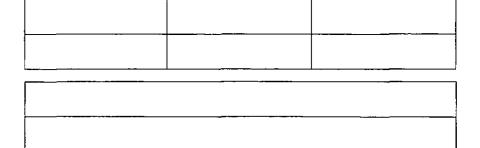
List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract





, 12/09/2008 3° COMPANIES HOUSE When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

97200

·Names and addresses of the allottees

give will be visible to searchers of the

public record

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) CAZENOVE NOMINEES LIMITED A/C ESOS	Class of shares allotted	Number allotted
Address 20 MOORGATE, LONDON	ORDINARY	20,000
UK Postcode _E _C _2 _R _6 _D _A		<u> </u>
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode	_	
Name(s)	Class of shares allotted	Number allotted
Address	•	
LIK Postcodo		
UK Postcode Name(s)	Class of shares	Number allotted
Address	-	
UK Postcode		
Please enter the number of continuation sheets (if any) attached to this Signed A director / secretary / administrative receiver / official receiver / r	9 - 9 - 6	<i>3</i> C
Contact Details You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you IMAGINATION TECH HOME PARK ES KINGS LANGLE	STATE	

DX number DX exchange