

No. 2920061

**The Companies Act 1985**  
**A Public Company Limited by Shares**  
**Ordinary Resolutions**  
**of**  
**Imagination Technologies Group Plc**  
**(passed on 25th July 2007)**



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COMPANIES HOUSE

**At the Annual General Meeting of the Company duly convened and held at Imagination Technologies, Imagination House, Kings Langley, Herts WD4 8LZ on 25 July 2007, the following resolutions were duly passed as ordinary resolutions of the Company.**

**RESOLUTIONS**

**That:**

- (1) the authorised share capital of the Company be increased from £25,000,000 to £30,000,000 by the creation of 50,000,000 ordinary shares of 10p each ranking pari passu for all purposes with the existing ordinary shares of 10p each;**
- (2) the Directors be generally and unconditionally authorised, in accordance with section 80 of the Companies Act 1985, to exercise all powers of the Company to allot relevant securities (as defined for the purpose of that section) up to a maximum nominal amount of £7,249,234;**
- (3) this authority shall expire at the conclusion of the next annual general meeting of the Company after the passing of this resolution (or, if earlier, fifteen months after the date of the passing of this resolution); and**
- (4) the Company may, before this authority expires, make an offer or agreement which would or might require relevant securities to be allotted after it expires.**

**Trevor Selby**  
**Director**