



Companies House

for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

2920061

Company name in full

IMAGINATION TECHNOLOGIES GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 3 0 3 2 0 0 6

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

206522

Nominal value of each share

£0.10

Amount (if any) paid or due on each
share (including any share premium)

0.215

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A56 MAP3AUF9JM 581
COMPANIES HOUSE 09/06/2006

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name MR PIERS BARBER Address 7 STONE LANE, OXENHOPE, KEIGHLEY UK Postcode B D 2 2 9 Q P	Class of shares allotted ORDINARY	Number allotted 30,767
Name MS SUSI BARRETT Address 16 WOODLANDS AVENUE, BERKHAMSTED, HERTS UK Postcode H P 4 2 J H	Class of shares allotted ORDINARY	Number allotted 18,460
Name MR PAUL KEVIN BURGESS Address 15 SHRUBLANDS, SAFFRON WALDEN, ESSEX UK Postcode C B 1 0 2 E H	Class of shares allotted ORDINARY	Number allotted 15,767
Name MR MATTHEW BENJAMIN DANIEL Address 169 GADDESSEN CRESCENT, WAVENDON GATE, MILTON KEYNES UK Postcode M K 7 7 S F	Class of shares allotted ORDINARY	Number allotted 30,767
Name MR ALAN PATRICK KELLY Address GROUND FLOOR FLAT 1, 49 BUSHEY HALL ROAD, WATFORD, HERTFORDSHIRE UK Postcode W D 2 3 2 E E	Class of shares allotted ORDINARY	Number allotted 30,767

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Selly

Date

5.5.06

A director / ~~secretary~~ / ~~administrator~~ / ~~administrative receiver~~ / ~~receiver manager~~ / ~~receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name MR PETER IAN MONEY Address 194 ICKNIELD WAY, LETCHWORTH, HERTS UK Postcode S G 8 4 A E	Class of shares allotted ORDINARY	Number allotted 30,767
Name MR PRADIP XUMAR PATEL Address 22C ELM PARK ROAD, FINCHLEY CENTRAL, LONDON UK Postcode N W 3 1 E B	Class of shares allotted ORDINARY	Number allotted 30,767
Name MR ALAN CHARLES SWINBOURNE Address 21 ELLERAY ROAD, ALKRINGTON, MIDDLETON, MANCHESTER UK Postcode M 2 4 1 N V	Class of shares allotted ORDINARY	Number allotted 18,460
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

Anthony Newell

Date

5-5-06

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange