

for the record

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals. CHWP000

Company Number

2920061

Company name in full

MAGINATION TECHNOLOGIES GROUP PLC	_

Shares allotted (including bonus shares):

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

	From			11	o .
Day	Month	Year	Day	Month	Year
1 2	0 6 2	0 0 6			

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

ORDINARY		
6250		
£0.10		
19p		

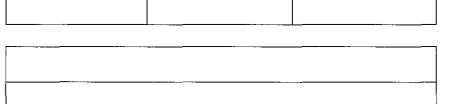
List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which

Thi



the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

> When you have completed and signed the form send it to the Registrar of Companies at:

COMPANIES HOUSE

28/07/2006

companies House, Crown Way, Cardiff CF14 3UZ or companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB for companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder d	etails	Shares and share	class allotted
Name CAZENOVE NOMINEES LIMITED		Class of shares allotted	Number allotted
Address PARTICIPANT ID 142CN MEMBER AC	COUNT ESOS	ORDINARY	6,250
20 MOORGATE, LONDON			
UK Pos	tcode EC2R6DA		
Name		Class of shares allotted	Number allotted
Address		-	
L		_	<u> </u>
UK Pos	tcode	<u> </u>	L
Name		Class of shares allotted	Number allotted
Address			
L		_	L
UK Pos	tcode	L	
Name		Class of shares allotted	Number allotted
Address		-	
L		_	L
UK Pos	tcode		<u> </u>
Name		Class of shares allotted	Number allotted
Address		-	
		_	
UK Pos	tcode		<u> </u>
Please enter the number of continuati	ion sheets (if any) attached to this	form	
Signed Adirector / secretary / administrator / admin	V	27 - 07	delete as appropriate
Please give the name, address, telephone number and, if available, a DX number and Exchange of the			
person Companies House should contact if there is any query.		Tel	
	DX number	DX exchange	