

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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2920061

Name of company

* insert full name
of company

* IMAGINATION TECHNOLOGIES GROUP PIC

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 2 AUGUST 2002 the nominal capital of the company has been
increased by £ 5,000,000 beyond the registered capital of £ 20,000,000

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

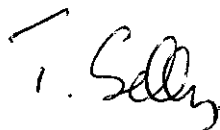
The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

Please tick here if
continued overleaf

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‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡ DIRECTOR

Date 5-8-2002

Presentor's name address and
reference (if any) :For official Use
General SectionA11
COMPANIES HOUSE

AGP7JD5N

0606
07/08/02