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COMPANIES FORM No. 395

Particulars of a charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

27

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

W 71

2915765

Name of company

* Libra Health Group Limited (formerly Breamco 116 Limited)

* insert full name
of company

Date of creation of the charge

16 March 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage of Life Policy (dated 1 August 1994.)

Amount secured by the charge

All monies and liabilities which now are or shall at any time hereafter be due owing or incurred to the Bank by the Company whether actually or contingently and whether presently or in the future and whether solely or jointly with any other person and whether as principal or surety or in any way whatsoever including (as well after as before any demand made or judgement obtained) interest discount commission and other lawful charges and expenses computed and compounded from time to time in accordance with the terms agreed between the Company and the Bank relating thereto (if any) and in the absence of any such agreed terms computed and compounded from time to time according to the then current practice of the Bank (but so that interest shall be computed at the rate of 3 per centum per annum over the Bank's base rate from time to time ruling).

Names and addresses of the chargees or persons entitled to the charge

Midland Bank plc, Poultry, London

Postcode

EC2P 2BX

Presentor's name address and
reference (if any):

Richards Butler
Beaufort House
15 St Botolph Street
London EC3A 7EE
Ref: IMF/94-10477/SCC

For official Use
Mortgage Section

23 MAR 1995

Post room



PMO *P0YGC9XL* 222
COMPANIES HOUSE 23/03/95

Time critical reference

Short particulars of all the property mortgaged or charged

The Canada Life Assurance Company Policy of Assurance dated 1 August 1994 on the life of Susan Karen Beaumont (Policy No. 2754225) together with all monies (including bonuses) which may become payable thereunder or any substituted policy or policies effected in lieu thereof and the benefit of all rights or property arising from or under such policy or policies.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold blocklettering

Particulars as to commission allowance or discount (note 3)

None

Signed

Richards Butler

Date

22nd March 1995

On behalf of ~~[company]~~[chargee] [†]

[†]delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies for the registration of mortgages or charges is:-
Mortgage Section, PO Box 716, Crown Way, Maindy, Cardiff CF4 3YA

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02915765

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE OF LIFE POLICY DATED THE 16th MARCH 1995 AND CREATED BY LIBRA HEALTH GROUP LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MIDLAND BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 23rd MARCH 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24th MARCH 1995.

A handwritten signature in cursive script, reading "Fiona M. Sangster".

FIONA M. SANGSTER
for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

LC
JC
2413

N.B. Searchers may find it desirable to refer to the mortgage documents microfiche for more detailed particulars

02915765

REGISTER of Charges, Memoranda of LIBRA HEALTH GROUP LIMITED

(1) Date of Registration	(2) Serial No. of Docu- ment on file	(3) Date of Creation of each Charge and Description of it	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
CHARGE: 7 23/03/1995		16/ 3/95 MORTGAGE OF LIFE POLICY		ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER	THE CANADA LIFE ASSURANCE COMPANY POLICY OF ASSURANCE DATED 1 AUGUST 1994 ON THE LIFE OF SUSAN KAREN BEAUMONT (POLICY NUMBER 2754225) TOGETHER WITH ALL MONIES (INCLUDING BONUSES) PAYABLE THEREUNDER	MIDLAND BANK PLC

[illegible]