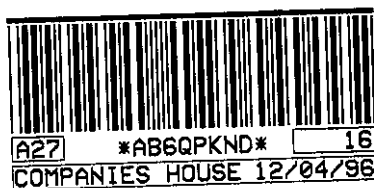


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363x Annual Return

Company number

CN 2914860

Company name

Severn Trent Water Utilities Finance Plc

Date of this return

The information on this return is made up to

Day Month Year

DA 25 03 96

Date of next return

I wish to make the next return to

DB 25 03 97

Registered Office

This is the address at the date of this return

RO 2297 Coventry Road

Any change of registered office **must** be notified on form 287

Post town BIRMINGHAM

County/Region West Midlands

Postcode B26 3PU

Principal business activities

The trade classification code number(s) for principal activity or activities is (are)

PA 8 6 5 9

borrowing and raising money

Register of Members

The register of members
is kept at

RM	(the registered office)
Post town	
County/Region	
Postcode	

Register of Debenture Holders

A register of debenture
holders is kept at

RD	(the registered office)
Post town	
County/Region	
Postcode	

Company type

T1	Public limited company
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Company Secretary

Name * Style/Title
 Forenames
 Surname
 * Honours etc
 Previous forenames
 Previous surname
Usual residential address

CS	Mr.
	David William
	Mattin
AD	Moonrakers
	Dark Lane, Bliss Gate, Rock
Post town	KIDDERMINSTER
County/Region	Worcestershire
Postcode	DY14 9YN
Country	

* Voluntary details

Directors (Listed in alphabetical order)**Name** * Style/Title**CD**

Mr

Forenames

Robert

Surname

Cargill

* Honours etc

Previous forenames

Previous surname

Usual residential address**AD**

15 Woodfield Road

Post town

SOLIHULL

County/Region

West Midlands

Postcode

B91 2DW

Country**Date of birth****DO**

15

03

47

Nationality**NA**

British

Business occupation**OC**

Group Treasurer

Other directorships**OD**

None

Name

* Style/Title

CD

Mr.

Forenames

Victor

Surname

Cocker

* Honours etc

Previous forenames

Previous surname

Usual residential address**AD**

133 Whitefields Road

Post town

SOLIHULL

County/Region

West Midlands

Postcode

B91 3NY

Country**Date of birth****DO**

30

10

40

Nationality**NA**

British

Business occupation**OC**

Director

Other directorships**OD**

See attached list

* Voluntary details

Directors (continued)**Name** * Style/Title**CD**

Mr.

Forenames

Ronald Alan Stuart

Surname

Costin

* Honours etc

Previous forenames

Previous surname

Usual residential address**AD**

Woodview

Redland End

Post town

SPEEN

County/Region

Bucks

Postcode

HP27 ORW

Country**Date of birth****DO**

11

05

43

Nationality**NA**

British

Business occupation**OC**

Director

Other directorships**OD**

See attached list

Name

* Style/Title

CD

Forenames

Surname

* Honours etc

Previous forenames

Previous surname

Usual residential address**AD****Post town****County/Region****Postcode****Country****Date of birth****DO****Nationality****NA****Business occupation****OC****Other directorships****OD**

* Voluntary details

Other relevant directorships, specifying the director in question**Other directorships for V. Cocker**

UK Water Industry Research Limited (resigned 10/07/95)
Water Services Association

Other directorships for R. A. S. Costin

Chadmore Assets Plc (resigned 05/05/92)
Fleetdrive Limited (resigned 05/05/92)
Harvey Plant Limited (resigned 05/05/92)
Hawke Electronics Limited (resigned 28/02/92)
Impulse Electronics Limited (resigned 28/02/92)
Invader Electromechanical Distribution Limited (resigned 28/02/92)
Jermyn Development Limited (resigned 28/02/92)
Jermyn Distribution Limited (resigned 28/02/92)
Jermyn Holdings Limited (resigned 28/02/92)
Jermyn Manufacturing Limited (resigned 28/02/92)
Lex Electronics Europe Limited (resigned 10/05/92)
Lex Electronics UK Limited (resigned 28/02/92)
Lex Employee Share Scheme Trustees Limited (resigned 10/05/92)
Lex Industrial Services Europe Limited (resigned 14/05/92)
Lex Pension Trustees Limited (resigned 10/05/92)
Lex Service (Overseas) Limited (resigned 10/05/92)
Lex Service Plc (resigned 10/05/92)
Lex Systems Leasing Limited (resigned 05/05/92)
Lex Vehicle Finance Limited (resigned 05/05/92)
Lex Vehicle Leasing Limited (resigned 05/05/92)
Lombard Contract Hire Limited (resigned 05/05/92)
Mogul Electronics Limited (resigned 28/02/92)
Transfleet Services Limited (resigned 05/05/92)
Transfleet Truck Rentals Limited (resigned 05/05/92)

Issued share capital

The shares in issue at the date of this return are

Class	Number	Aggregate Nominal Value
Ordinary £1	50,000	50,000.00
Totals	50,000	50,000.00

A full list of members is enclosed on paper

List of past and present Members**Elective resolutions**
(Private companies only)

None

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

I enclose the fee of £18.

Make cheques payable to
Companies House.

Signed

Secretary/Director *
(* delete as appropriate)

Date

This return includes 2 continuation sheets.

Contact point address

D. W. Mattin
2297 Coventry Road
BIRMINGHAM
West Midlands

Postcode B26 3PU

Telephone 0121 722 4000

Extension

**Complete List of Members for Severn Trent Water Utilities Finance Plc from
25/03/95 to 25/03/96****Member's Name and Address**

Severn Trent Enterprises Limited
2297 Coventry Road, BIRMINGHAM
West Midlands B26 3PU

Class of shares	Held at date of incorp. or last return	Shares received	Shares transferred	Date of regist- ration	Held at date of this return
Ordinary Shares of £1 each	1				1

Member's Name and Address

Severn Trent Water Limited
2297 Coventry Road, BIRMINGHAM
West Midlands B26 3PU

Class of shares	Held at date of incorp. or last return	Shares received	Shares transferred	Date of regist- ration	Held at date of this return
Ordinary Shares of £1 each	49,999				49,999