

LIQ01

Notice of statutory declaration of solvency



Companies House

SATURDAY



A31 *A7KTS1ZN*
15/12/2018 #59
COMPANIES HOUSE

1 Company details

Company number 0 2 9 1 2 6 3 8

Company name in full HSBC Rail (UK) Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Name of person delivering the notice

Full forename(s) Ian Harvey

Surname Dean

3 Address of person delivering the notice

Building name/number 1

Street New Street Square

Post town London

County/Region London

Postcode E C 4 A 3 H Q

Country United Kingdom

4 Capacity in which the person is acting in relation to the company

Joint Liquidator

LIQ01

Notice of statutory declaration of Solvency

5

Attachments

I attach:

- ☒ Declaration of solvency.
☒ Statement of assets and liabilities.

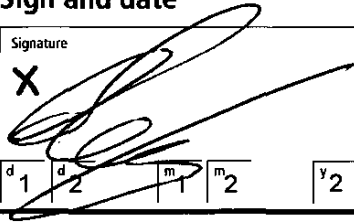
6

Sign and date

Signature

Signature

X



X

Signature date

d

1

d

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m

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y

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y

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y

8

LIQ01

Notice of statutory declaration of solvency

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Barnaby Davies**

Company name **Deloitte LLP**

Address **1 New Street Square**

Post town **London**

County/Region **London**

Postcode **E C 4 A 3 H Q**

Country **United Kingdom**

DX

Telephone **+44 (0) 20 7007 0763**

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

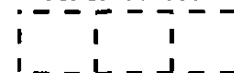
Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities**

Pursuant to Section 89(3) of the Insolvency Act 1986**S.89(3)**

For official use



Company Number

02912638

Name of Company

(a) Insert full name of company

(a) HSBC Rail (UK) Limited

(b) Insert full name(s) and address(es) of director(s)

I/We (b)

Crispin Robert John Irvin, 8 Canada Square, London, E14 5HQ

Simon Einar Long, 8 Canada Square, London, E14 5HQ

Gareth Owen-Conway, 8 Canada Square, London, E14 5HQ

Jaya Subramaniyan, 8 Canada Square, London, E14 5HQ

Okechukwu Uwakwe, Level 2, 8 Canada Square, London, E14 5HQ

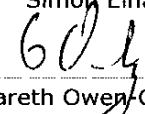
attach a declaration of solvency embodying a statement of assets and liabilities


 Crispin Robert John Irvin

Date 4/12/18


 Simon Einar Long

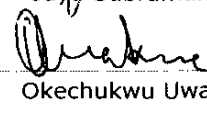
Date 4/12/2018


 Gareth Owen-Conway

Date 4/12/2018


 Jaya Subramaniyan

Date 4/12/18


 Okechukwu Uwakwe

Date 4/12/18

 Presenter's name, address
and reference (if any)

 Deloitte LLP
1 New Street Square
London
EC4A 3HQ

Liquidation

RESTRICTED

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities**

Company Number 02912638

Name of Company HSBC Rail (UK) Limited

Presented by Deloitte LLP

Declaration of Solvency

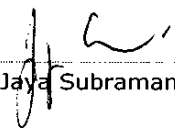
- (a) Insert full name(s) and address(es) of director(s) I/We (a)
 Crispin Robert John Irvin, 8 Canada Square, London, E14 5HQ
 Simon Einar Long, 8 Canada Square, London, E14 5HQ
 Gareth Owen-Conway, 8 Canada Square, London, E14 5HQ
 Jaya Subramaniyan, 8 Canada Square, London, E14 5HQ
 Okechukwu Uwakwe, , 8 Canada Square, London, E14 5HQ
- (b) Delete as applicable being (b) ~~all~~ / a majority of the directors of (c) HSBC Rail (UK) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full, together with interest at the official rate, within a period of (d) 12 months from the commencement of the winding up.
- (c) Insert full name of company
- (d) Insert a period of months not exceeding 12
- (e) Insert date We append a statement of the company's assets and liabilities as at (e) 22 November 2018, being the latest practicable date before the making of this declaration.

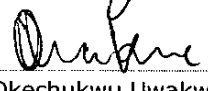
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.


 Crispin Robert John Irvin


 Simon Einar Long


 Gareth Owen-Conway


 Jaya Subramaniyan


 Okechukwu Uwakwe

Declared at 8, Canada Square, London E14 5HQ
 on the 4th day of December 2018

Before me,



 Solicitor or Commissioner of Oaths

Andrew Nicholas Robinson
 Notary Public Empowered
 to Administer Oaths

RESTRICTED

Statement as at 22nd November 2018 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimated to realise or to rank for payment (to nearest £)
Assets:	£
Uncharged Assets	
Amount owed by group undertaking	419,379,645
Estimated realisable value of assets	419,379,645
Liabilities:	£
Secured on specific assets, viz.	
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses, including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment):	
	£ £
Trade accounts	
Bills payable	
Accrued expenses	
Other liabilities	
Contingent liabilities	
Estimated surplus after paying debts in full, before interest and costs	419,379,645

Remarks:

Estimated Interest Payable on debts (assuming payment within 12 months)

Nil

Estimated Costs of the Winding Up

Nil

Estimated surplus after paying debts in full, after interest and costs

419,379,645

The following steps are due to be carried out prior to HSBC Rail (UK) Limited being placed into Members' Voluntary Liquidation:

- Declaration of a pre-liquidation dividend of £419,379,545 to its shareholder, Forward Trust Rail Services Limited.

On the date of liquidation the balance sheet will comprise an amount of £100 due from HSBC Asset Finance (UK) Limited.

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