



Particulars of a mortgage or charge

Please do not
write in
this margin

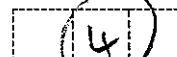
Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number



2909590

Name of company

* insert full name
of Company

* CHOLSO LTD.

Date of creation of the charge

21st July 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Deed

Amount secured by the mortgage or charge

All Monies Charge

Names and addresses of the mortgagees or persons entitled to the charge

Lloyds Bank Plc

Dept. 9780 PO Box 1362 101 High Street Poole Dorset

Postcode

Presentor's name address and
reference (if any):
Michael Ambler & Co.
507 Old York Road
Wandsworth SW18 1TF

For official Use
Mortgage Section



COMPANIES HOUSE 10/08/98
COMPANIES HOUSE 06/08/98

Time critical reference

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

All that freehold property described in the Deeds of Transfer dated the 21st July 1998 being part of the land formerly known as Burns Lodge, Wycliffe Road London SW11 with all buildings fixtures fixed plant and machinery thereon.
(i) by way of fixed charge all present and future book and other debts, other monetary claims and choses in action or belonging to the Mortgagor and arising in connection with the Mortgaged Property or any business at any time carried on thereon and the proceeds thereof including (without limitation):

(i) any amounts owing to the Mortgagor by way of rent, licence fee, service charge or dilapidations by any tenant or licensee (in each case whether present or future) of the Mortgaged Property and any ground rent and rent-charges owing to the Mortgagor in connection with the mortgaged Property (and, in each case, the proceeds thereof): /cont.....

Particulars as to commission allowance or discount (note 3)

N.A.

Signed

Date

5th August 1998

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

Short particulars of all the property mortgaged or charged:

(ii) by way of floating charge all the Mortgaged Chattels meaning all stock, goods moveable plant, machinery, implements, utensils, furniture and equipment now or from time to time placed on or used in or about (but not forming part of) the Mortgaged Property.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02909590

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 21st JULY 1998 AND CREATED BY CHOLSO LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LLOYDS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th AUGUST 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th AUGUST 1998.

A handwritten signature in cursive script, appearing to read 'L. Howells'.

L. HOWELLS.

for the Registrar of Companies

Post
AM
13/8



COMPANIES HOUSE