



Please do not
write in
this margin

COMPANIES FORM No. 395
Particulars of a mortgage or charge

NW/20X2

059552

395

A fee of £10 is payable to Companies House in
respect of each register entry for a mortgage or
charge.

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(address on page 2 - Note 5)

For official use

Company number

2909590

Name of company

* CHOLSO LIMITED

* insert full name
of company

Date of creation of the charge

2 APRIL 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE (FLOATING CHARGE)

Amount secured by the mortgage or charge

All moneys, obligations and liabilities now or in the future due, owing or incurred to Nationwide when the same become due for payment or discharge whether by acceleration or otherwise. The moneys, obligations or liabilities may be:

- * express or implied
- * present, future or contingent
- * joint or several
- * incurred as principal or under a guarantee or indemnity
- * originally owing to Nationwide or purchased or otherwise acquired by it
- * denominated in sterling or in any other currency
- * incurred on any banking or other account or in any other manner whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

NATIONWIDE BUILDING SOCIETY
Nationwide House, Pipers Way, Swindon

Postcode SN38 1NW

Presentor's name address and
reference (if any):

Group Legal Services
Nationwide Building Society
DX 12500
NORTHAMPTON
Ref: NLEG/CTG/89408/JG

For Official Use
Mortgage Section

M



A25
COMPANIES HOUSE

ATFA09UV

0817
10/04/02

Time critical reference

Short particulars of all the property mortgaged or charged

The Company with full title guarantee charges by way of a first floating charge all property and assets, both present and future and from time to time owned by the Company or in which the Company may have an interest.

A. The Debenture (Floating Charge) contains restrictions on the Company disposing or agreeing to dispose of all or any part of the above assets except in the ordinary course of business.

B. The Debenture (Floating Charge) contains a further assurance clause.

C. The Debenture (Floating Charge) is a continuing security.

Please do not write in this margin

Please complete legibly, preferably in black type, or, bold block lettering

Particulars as to commission allowance or discount ^(note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed

AWB

Date 9 APRIL 2002

On behalf of ~~Company~~ [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional.for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02909590

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE (FLOATING CHARGE) DATED THE 2nd APRIL 2002 AND CREATED BY CHOLSO LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONWIDE BUILDING SOCIETY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th APRIL 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th APRIL 2002.

DX
Pam



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES