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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

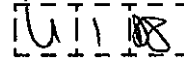
Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of company

To the Registrar of Companies

For official use

Company number



2906739

Name of company

* HILSTONE CORPORATION LIMITED

Date of creation of the charge

30th June 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed

Amount secured by the mortgage or charge

The Company's interest in the monies from time to time in the Deposit Account as defined in the Rent Deposit Deed dated 30th June 1995 between Comet Properties Limited (1) and Hilstone Corporation Limited (2) ("The Rent Deposit Deed") which is charged as security for the amounts due from the Company to the Landlord under the Lease dated 25th May 1994 made between Comet Properties Limited (1) and Hilstone Corporation Limited (2).

69
the co is 2
under the lease dtd 25/5/94

Names and addresses of the mortgagees or persons entitled to the charge

Comet Properties Limited whose registered office is at
38 Curzon Street, Mayfair, London

Postcode

W1

Presentor's name address and
reference (if any);

Coudert Brothers
20 Old Bailey
London Ec4M 7JP

CCN/31618.09

For official use
Mortgage Section

REGISTERED

11 JUL 1995

Post room



Time critical reference

The Company's interest in the monies from time to time in the Deposit Account (as defined in the Rent Deposit Deed) which is charged as security for the amounts due to the Landlord under the Lease.

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Conder Brown

Date 10th July 1995

On behalf of [company] ~~Mortgage/charge~~ [†]

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02906739

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 30th JUNE 1995 AND CREATED BY HILSTONE CORPORATION LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO COMET PROPERTIES LIMITED UNDER THE LEASE DATED 25th MAY 1994 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th JULY 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th JULY 1995.


D. JENKINS

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

2/7/95