

Liquidator's Statement of
Receipts and Payments
Pursuant to Section 192 of
The Insolvency Act 1986

S.192

To the Registrar of Companies

For Official Use

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Company Number

2904614

Name of Company

R T Group Plc

-/- We

Nicholas Guy Edwards
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Nicholas James Dargan

the liquidator(s) of the company attach a copy of my/our statement of receipts and
payments under section 192 of the Insolvency Act 1986.

Signed



Date 17/5/2006

Deloitte & Touche LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Ref: RTGR00L/CRD/CAY/WGV

For Official Use

Insolvency Sect

Post Room

A03
COMPANIES HOUSE367
18/05/2006

Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company	R T Group Plc
Company Registered Number	2904614
State whether members' or creditors' voluntary winding up	Members
Date of commencement of winding up	18 October 2002
Date to which this statement is brought down	17 April 2006
Name and Address of Liquidator	
Nicholas Guy Edwards PO Box 810 66 Shoe Lane London EC4A 3WA	Nicholas James Dargan

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies

Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold etc., and the account of disbursements should contain all payments of costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such; nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one account to another without any intermediate balance, so that the gross totals represent the total amounts received and paid by the liquidator respectively.

Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the total of receipts and payments on the trading account must alone be set out in this statement.

Dividends

(3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum; and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor, and the amount of dividend, etc. payable to each creditor or contributory.

(4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules.

Liquidator's statement of account
under section 192 of the Insolvency Act 1986

Realisations			
Date	Of whom received	Nature of assets realised	Amount
		Brought Forward	1,383,012,006.57
31/10/2005	Bank Of Scotland	Bank Interest Gross	198,029.61
29/11/2005	HM Customs & Excise	VAT Refund	32,528.35
30/11/2005	Bank Of Scotland	Bank Interest Gross	192,253.94
30/12/2005	Bank Of Scotland	Bank Interest Gross	115,153.46
26/01/2006	RT Group Holdings Ltd	Intercompany Creditor	1,580,510.85
31/01/2006	Bank Of Scotland	Bank Interest Gross	28,819.42
31/01/2006	RT Group Holdings Limited	Shares & Investments	73,706.65
23/02/2006	HM Customs & Excise	VAT Repayment (post appointment)	37,606.16
23/02/2006	HM Customs & Excise	VAT Repayment (post appointment)	34,553.96
28/02/2006	Bank Of Scotland	Bank Interest Gross	7,685.69
31/03/2006	Bank Of Scotland	Bank Interest Gross	486.36
01/04/2006	Bank Of England	Bank Interest Gross	64,663.39
Carried Forward			1,385,378,004.41

NOTE: No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account.

Disbursements			
Date	To whom paid	Nature of disbursements	Amount
		Brought Forward	1,332,361,046.09
07/11/2005	Iron Mountain (UK) Ltd	Storage Costs	62.43
07/11/2005	Iron Mountain (UK) Ltd	VAT Receivable	10.93
15/11/2005	Iron Mountain (UK) Ltd	Storage Costs	29.93
15/11/2005	Iron Mountain (UK) Ltd	VAT Receivable	5.24
16/11/2005	Ashurst	Professional Fees	710.31
16/11/2005	Ashurst	VAT Receivable	124.31
08/12/2005	Iron Mountain (UK) Limited	Storage Costs	24.43
08/12/2005	Iron Mountain (UK) Limited	VAT Receivable	4.28
08/12/2005	Crown Special Events Caterers	Professional Fees	2,310.00
16/12/2005	RT Group Plc	Ordinary Shareholders	44,169,372.63
19/12/2005	Lucid Communications Ltd	Professional Fees	2,880.00
19/12/2005	Lucid Communications Ltd	VAT Receivable	504.00
21/12/2005	Deloitte & Touche LLP	Liquidator's Fees	81,439.70
21/12/2005	Deloitte & Touche LLP	VAT Receivable	14,251.95
03/01/2006	Ashurst	Professional Fees	2,000.00
03/01/2006	Ashurst	VAT Receivable	350.00
13/01/2006	Deloitte & Touche LLP	Liquidator's Fees	36,158.10
13/01/2006	Deloitte & Touche LLP	VAT Receivable	6,680.29
13/01/2006	Deloitte & Touche LLP	Liquidator's Expenses	2,034.99
01/02/2006	Ashurst	Professional Fees	2,129.76
01/02/2006	Ashurst	VAT Receivable	372.71
01/02/2006	Ashurst	Professional Fees	1,081.89
01/02/2006	Ashurst	VAT Receivable	189.33
07/02/2006	Bank Of Scotland	Bank Charges	20.00
08/02/2006	Crown Special Events Caterers	Professional Fees	1,666.60
08/02/2006	Crown Special Events Caterers	VAT Receivable	291.66
08/02/2006	DTI	DTI Cheque Fees	0.80
09/02/2006	Courts Advertising Limited	Statutory Advertising	37.03
09/02/2006	Courts Advertising Limited	VAT Receivable	6.48
09/02/2006	DTI	DTI Cheque Fees	0.80
10/02/2006	Iron Mountain (UK) Limited	Storage Costs	28.49
10/02/2006	Iron Mountain (UK) Limited	VAT Receivable	4.99
10/02/2006	DTI	DTI Cheque Fees	0.80
10/02/2006	Ashurst	Professional Fees	1,990.22
10/02/2006	Ashurst	VAT Receivable	348.29
10/02/2006	DTI	DTI Cheque Fees	0.80
16/02/2006	Iron Mountain (UK) Ltd	Storage Costs	25.43
16/02/2006	Iron Mountain (UK) Ltd	VAT Receivable	4.45
16/02/2006	DTI	DTI Cheque Fees	0.80
13/03/2006	Deloitte & Touche LLP	Liquidator's Fees	38,243.25
13/03/2006	Deloitte & Touche LLP	VAT Receivable	6,692.57
28/03/2006	Computershare Investor Services Plc	Registrar Fees	201,955.54
28/03/2006	Computershare Investor Services Plc	VAT Receivable	35,342.22
29/03/2006	DTI	DTI Cheque Fees	0.15
31/03/2006	Lucid Communications Limited	Professional Fees	3,080.00
31/03/2006	Lucid Communications Limited	VAT Receivable	539.00
31/03/2006	DTI	DTI Cheque Fees	0.80
01/04/2006	Inland Revenue	Corporation Tax	12,932.68
01/04/2006	Insolvency Services	Bank Charges	20.00
Carried Forward			1,376,987,007.15

NOTE: No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account.

Disbursements			
Date	To whom paid	Nature of disbursements	Amount
		Brought Forward	1,376,987,007.15
11/04/2006	Deloitte & Touche LLP	Liquidator's Fees	13,879.50
11/04/2006	Deloitte & Touche LLP	VAT Receivable	2,428.91
Carried Forward			1,377,003,315.56

NOTE: No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account.

Analysis of balance

Total realisations
Total disbursements

Balance £

£	
1,385,378,004.41	
1,377,003,315.56	
8,374,688.85	
0.00	
81,005.73	
8,293,683.12	
0.00	
0.00	
0.00	
8,374,688.85	

This balance is made up as follows

1. Cash in hands of liquidator
2. Balance at bank
3. Amount in Insolvency Services Account

4. Amounts invested by liquidator
Less: The cost of investments realised
Balance
5. Accrued items

Total Balance as shown above

£	
0.00	
0.00	

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement.

The Liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up.

£	
Assets (after deducting amounts charged to secured creditors including the holders of floating charges)	1,357,628,000 0.00
Liabilities - Fixed charge creditors	0.00
Floating charge holders	0.00
Preferential creditors	0.00
Unsecured creditors	49,075,000 0.00

- (2) The total amount of the capital paid up at the date of the commencement of the winding up -

Paid up in cash	519,639,678 0.00
Issued as paid up otherwise than for cash	0.00

- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)

NONE

- (4) Why the winding up cannot yet be concluded

AGREEMENT OF TAX POSITION

- (5) The period within which the winding up is expected to be completed

LIQUIDATION TO REMAIN OPEN UNTIL 2009.