

**The Insolvency Act 1986
Railway Administration Order
Pursuant to Section 21(2) of the Insolvency Act 1986 and
the Railways Act 1993**

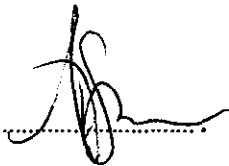
To the Registrar of Companies

Company Number: 2904587

Name of Company: RAILTRACK PLC

I, Alan Robert Bloom of Ernst & Young LLP as Joint Special
Railway Administrator of the company attach a sealed copy
of the Railway Administration Order.

Signed:



Dated 10 October, 2001

A. R. Bloom

Joint Special Railway Administrator



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COMPANIES HOUSE

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IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION

COMPANIES COURT

6056 GL
No. 1 of 2001
Mr Justice Lightman Sunday 7th Day of October 2001.
IN THE MATTER OF RAILTRACK PLC

AND

IN THE MATTER OF THE INSOLVENCY ACT 1986 AND THE RAILWAYS
ACT 1993

RAILWAY ADMINISTRATION ORDER

UPON THE PETITION of the Secretary of State for Transport, Local Government and the Regions presented to the Court on 7th October 2001.

AND UPON HEARING Counsel for the petitioner *and for* *the prospective Administrators*

AND UPON READING the evidence contained in the witness statement of David Rowlands dated 7 October 2001 and the exhibits thereto

IT IS ORDERED THAT during the period for which this order is in force the affairs, business and property of RAILTRACK PLC (the "Company") be managed by the special railway administrators hereinafter appointed pursuant to the provisions of section 60 of the Railways Act 1993 for the purposes set out in section 59(2)(a) and (b) of that Act, namely:


- (a) the transfer to another company, or (as respects different parts of its undertaking) to two or more different companies, as a going concern, of so much of the Company's undertaking as it is necessary to transfer in order to ensure that the relevant activities may be properly carried on; and

- (b) the carrying on of those relevant activities pending the making of the transfer.

AND

IT IS ORDERED THAT:

1. Alan Robert Bloom, Christopher John Wilkinson Hill, William Scott Martin and Michael David Rollings of Ernst & Young LLP of Rolls House, 7 Rolls Buildings, Fetter Lane, London, EC4A 1NH be appointed special railway administrators of RAILTRACK PLC (the "Company").
2. For the period for which this order is in force, any act required or authorised to be done by any of the special railway administrators may be done by all or any one or more of the persons for the time being holding that office.
3. The notice period specified in rule 2.8(1) of the Railway Administration Order Rules 2001 (the "Rules") be waived pursuant to rule 9.8(2) of the Rules.

 Dated this 7th day of October 2001.

4. The costs of the petitioner, the Company and the administrators be payable as an expense of the administration.

Nº 6056 of 2007

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

Mr Justice Lightman F 060617

IN THE MATTER OF RAILTRACK PLC

AND

IN THE MATTER OF THE
INSOLVENCY ACT 1986 AND THE
RAILWAYS ACT 1993

RAILWAY ADMINISTRATION ORDER

THE COURT SENT GND ORDER + REVISED (WHE) FOR
SIGNING GO: —

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Ref: SPE/RWH/044199.00160