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CHFP010.

Please do not write in this margin

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

Please complete legibly, preferably in black type, or bold block lettering

Pursuant to section 403(1) of the Companies Act 1985

To the Registrar of Companies (address overleaf)

Name of company

For official use

Company Number

02904587

* Insert full name of company

*NETWORK RAIL INRASTRUCTURE LIMITED

I, HAZEL WALKER

of 29 KINGSTON HILL PLACE, KINGSTON UPON THAMES SURREY KT2 7QY

† delete as appropriate

[a director][the secretary][the administrator][the administrative receiver]† of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in [full][part]†

insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', Debenture' etc

Date and description of charge # 3/10/2002 SECURITY AGREEMENT

Date of registration Ø 18/10/2002

Name and address of [chargee][trustee for the debenture holders]† KREDITANSTALT FUR

WIEDERAUFBAU, PALMENGARTENSTABE 5 - 9, 60325 FRANKFURT AM MAIN GERMANY

Ø the date of registration may be confirmed from the certificate

Short particulars of property charged § ALL OF THE COMPANY'S PRESENT AND FUTURE RIGHTS

TITLE, INTEREST AND BENEFIT UNDER, IN AND TO SRA/KFW FACILITY.

§ insert brief details of property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.
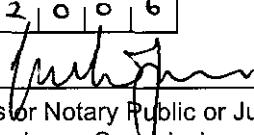
Declared at 40, MELTON STREET, LONDON, NW1 2EE   Declarant to sign below

	Day	Month	Year	
on	0 7	0 6	2 0 0 6	

before me   ANDREW JAMES SOLICITOR

A Commissioner for Oaths or Notary Public or Justice of the Peace or a Solicitor having the powers conferred on a Commissioner for Oaths.

Presenter's name, address and reference (if any):

L Crawford
Network Rail
40 Melton Street
London
NW1 2EE

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