

2.26B

The Insolvency Act 1986

**[Amended] Certificate of
constitution of creditors' committee**

Name of Company

**The Merchant International
Group Limited - In Administration**

Company number

02898956In the
High Court of Justice, Chancery Division

(full name of court)

Court case number

2278 of 2008(a) Insert full
name(s) and
address(es) of the
administrator(s)I/We (a) Asher Miller & Henry Lan
David Rubin & Partners
Pearl Assurance House
319 Ballards Lane
London
N12 8LYcertify that the creditors' committee of the above company has been duly constituted and that the
membership is as follows(b) Insert full names
and addresses of
each member of the
committee(b) Peter Davies of 32 Methley Street, London SE11 4AJ
David Langworth of Langworth Limited, Badgers Main Road, Longfield, Kent DA3 7PW
Brian Groom of "Graysted" The Triangle, Upper Basildon, Nr Reading, Berkshire RG8 8LU

Signed

Joint / Administrator(s)

Dated

12/11/08

Contact Details:You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House to
contact you if there is a query on the
formDavid Rubin & Partners
Pearl Assurance House
319 Ballards Lane
London
N12 8LYThe contact information that you give
will be visible to searchers of the
public record

DX Number 57368

020 8446 8203
DX Exchange
FINCHLEY 1

THURSDAY



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13/11/2008

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COMPANIES HOUSE

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When you have completed and signed this form, please send it to the
Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff