

123

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Company number

— — — — —

2898824

Name of company

* British American Tobacco Investments (Central & Eastern Europe) Limited

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 11 APRIL 2003 the nominal capital of the company has been

increased by £ 1,999,900 beyond the registered capital of £ 100

A copy of the resolution authorising the increase is attached.†

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new

shares have been or are to be issued are as follows :

authored

Pari passu in all respects with the existing ordinary shares of £1 each in the capital of the company.

Please tick here if
continued overleaf

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Secretary

Date 15 April 2003

Presentor's name address and
reference (if any) :

Herbert Smith
Exchange House
Primrose Street
London
EC2A 2HS

For official Use
General Section

Post room

