

## Particulars of a mortgage or charge

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Pursuant to section 395 of the Companies Act 1985

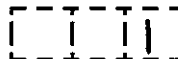
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bold block lettering

To the Registrar of Companies

For official use

Company number



2893376

Name of company

\*ADS Systems UK limited ("the Company")

\*insert full name  
of company

Date of creation of the charge

31 January 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed ("the Deed")

Amount secured by the mortgage or charge

All monies which are now or may at any time become due and payable by the Company to the Landlord pursuant to the terms of the lease dated 31 January 1997 and made between the Company (1) and the Landlord ("the Lease") and for the due performance and observance by the Company of all covenants obligations and conditions therein contained

Names and addresses of the mortgagees or persons entitled to the charge

Helical Bar (City Investments) Limited  
11-15 Farm Street  
London W1X 7NP ("the Landlord")

Presentor's name address and  
reference (if any):

Nicholson Graham & Jones  
110 Cannon Street  
London  
EC4N 6AR

NHH\22343

Time critical reference

For official use  
Mortgage Section

Post room



The Company charges in favour of the Landlord an amount equivalent to six months annual rent being presently the sum of £16,112.50 ("the Rent Deposit") and any additional sum paid into the deposit account designated "Helical Bar (City Investments) Limited and ADS Systems (UK) Limited)" re: part first floor rear Aldermay House 10-15 Queen Street at the Landlord's Agent's Bank at Royal Bank of Scotland account number 20128251 or such other bank as the Landlord or its Agent may utilise from time to time pursuant to the provisions of the Deed

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Particulars as to commission allowance or discount (note 3)

Nil

Signed

*Nick G. G. G.*

Date

6/2/97

On behalf of [company] [mortgagee/chargee] †

† delete as  
appropriate

## NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02893376

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 31st JANUARY 1997 AND CREATED BY ADS SYSTEMS U.K. LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HELICAL BAR (CITY INVESTMENTS) LIMITED PURSUANT TO THE TERMS OF THE LEASE DATED 31ST JANUARY 1997 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th FEBRUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th FEBRUARY 1997.

A. P. GODDARD

for the Registrar of Companies



C O M P A N I E S H O U S E

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POST  
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