CHFP010

this margin

Please complete legibly, preferably in

black type, or bold block lettering

* Insert full name

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company.

of company

NOTE:

§A private

company is not

required to give this information

Please do not write in Pursuant to section 169 of the Companies Act 1985

Return by a company purchasing its

Merrill Lynch European Investment Trust plc

To the Registrar of Companies

COMPANIES FORM No. 169

own shares

Name of company

share

share

(address overleaf)

§

§

For official use

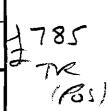
2885609

Compa









Shares were purchased by the company under section 162 of the above Act as follows:				
Class of shares	ORDINARY			
Number of shares purchased	125,000			
Nominal value of each share	£0.25			
Date(s) on which the shares were delivered to the company	28/11/2003			
Maximum prices paid for each	£1.25			

The aggregate amount paid by the company for the shares to which this return relates was:	£156,250.00	
Stamp Duty is payable on the aggregate amount at the rate of ½% rounded up to the nearest multiple of £5	£ 785.00	_

£1.25

Insert Director, Secretary, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate

Merrill Lynch Investment Managers Group Services Ltd Designation #Secretary Date_ 26/11/2003 Signed

Presentor's name, address and reference (if any): Miss A J Marsh 33 King William Street London

Minimum prices paid for each

For official use General Section

Post room

COMPANIES HOUSE

09/12/08

Tel: 020 7743 3000

EC4R 9AS

